

WENU WisdomTree Strategic Metals UCITS ETF - USD Acc

Investment Objective

The WisdomTree Strategic Metals UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the WisdomTree Energy Transition Metals Commodity UCITS Total Return Index (the "Index"). The Index is designed to track the performance of a diversified basket of commodity metals that are associated with energy transition themes, which include, but are not limited to, electric vehicles, transmission, charging, energy storage, solar, wind and hydrogen production.

Index Description

The Index is designed to track the performance of a diversified basket of metal commodities that are associated with the energy transition theme, which include, but are not limited to electric vehicles, transmission, charging, energy storage, solar, wind, and hydrogen production.

The Index was developed by WisdomTree, Inc. ("WT"), in collaboration with third party specialists in the energy transition space. The selection and weighting of index components is based on an intensity rating, created in collaboration with third party specialists, which measures the exposure and growth metrics for each commodity within the usage of energy transition technologies, as well as each commodity's market balance.

The maximum weight of each commodity is capped at 20% at the rebalance. The Index is reconstituted on a semi-annual basis in January and July. Excess and total return versions of the Index are calculated and published.

Product Information

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|------------------------|--|
| Asset Class | Commodities |
| Benchmark | WisdomTree Energy Transition Metals Commodity UCITS Index TR |
| Replication Method | US TBills With Swap Overlay |
| Total Expense Ratio | 0.55% |
| Annual Swap Rate | 0.24% |
| Base Currency | USD |
| Use of Income | Accumulating |
| Distribution Frequency | N/A |
| Inception Date | 07/01/2025 |
| Financial Year End | 31 December |
| UCITS Compliant | Yes |
| ISA Eligible | Yes |
| SIPP Eligible | Yes |
| EU Savings Directive | Out of Scope |
| Registration | AT, CH, DE, DK, ES, FI, FR, GB, IE, IT, LU, NL, SE |
| Manager | WisdomTree Management Ltd. |
| Investment Manager | Assenagon Asset Management S.A |
| Administrator | BNY Mellon Fund Services (Ireland) Designated Activity Company |
| Custodian | The Bank of New York Mellon SA/NV, Dublin Branch |

Index Information

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|----------------------|--|
| Index | WisdomTree Energy Transition Metals Commodity UCITS Index TR |
| Index Provider | WisdomTree, Inc. |
| Index Currency | USD |
| Index Bloomberg Code | WTETMUTR |

ESG Characteristics

| | |
|----------------------|----------------|
| SFDR Disclosure | SFDR Article 8 |
| MSCI ESG Fund Rating | A |

Potential Benefits

The energy transition - the electrification and decarbonisation of the energy system - has become a large driver of demand for metal commodities.

The ETF offers exposure to a diversified basket of metal commodities that are involved in energy transition technologies, such as electric vehicles, transmission, charging, energy storage, solar, wind, and hydrogen production.

The research for the selection and weighting of commodities in the Index and, subsequently, the ETF, is conducted by experts in the energy transition space, ensuring the portfolio basket remains focused and relevant.

Forward looking, with weights assigned to metals in the basket factoring in both energy-transition related demand and market balance.

The ETF is UCITS compliant.

Potential Risks

Although the Index was created to select commodity metals with a relatively higher exposure to the energy transition theme, there is no guarantee this objective will be achieved.

An investment in commodities may experience high volatility and should be considered as a longer term investment.

The performance of commodity futures based indices may differ significantly from commodity spot prices.

The returns payable on the Fund are dependent on payments received by the Fund from the swap counterparty under the terms of the relevant swap and therefore are subject to the credit risk of the swap counterparty.

This list does not cover all risks-further risks are disclosed in the KIID and Prospectus.

Listing Information

| Exchange | Trading Currency | Exchange Ticker | Bloomberg Code | RIC | SEDOL | ISIN | WKN | Listing Date |
|----------------|------------------|-----------------|----------------|---------|---------|--------------|--------|--------------|
| LSE | USD | WENU | WENU LN | WENU.L | BSLSGS8 | IE0007UE04X9 | A40NNX | 15/01/2025 |
| Borsa Italiana | EUR | WENU | WENU IM | WENU.MI | BSLTY43 | IE0007UE04X9 | A40NNX | 14/01/2025 |
| Xetra | EUR | WENU | WENU GY | WENU.DE | BSLTY76 | IE0007UE04X9 | A40NNX | 14/01/2025 |
| LSE | GBx | NRUC | NRUC LN | NRUC.L | BSLSGT9 | IE0007UE04X9 | A40NNX | 15/01/2025 |
| SIX | USD | WENU | WENU SW | WENU.S | BQMQ8V4 | IE0007UE04X9 | A40NNX | 23/04/2025 |

Glossary

Dividend Weighted Index: an index that determines the weight of its constituents using the dividends paid by the security rather than another variable (the most common is Market Cap weighted indices).

Fully Replicated: assets are invested in securities that match the constituents of the relevant index, in the same proportion.

Fundamentally Weighted Index: an index that weights securities on the basis of factors such as dividends or earnings.

Large Cap, Mid Cap and Small Cap: refers to market capitalisation and is calculated by multiplying the price of a stock by the number of shares outstanding.

Listing currency: the trading currency on the exchange.

Physical (Optimised): assets are predominantly invested in securities that are constituents of the index, but may also hold securities whose characteristics closely resemble the characteristics of the index.

Physically Backed: securities held by the fund are the actual securities not a derivative.

Rebalance: An index is created by applying a certain set of selection and weighting rules of countries, sectors and stocks at a certain frequency. A Rebalance is when WisdomTree re-applies its rules based selection and weighting process.

Rebalance Frequency: The frequency by which the constituents of the index are screened and their weights changed.

Replication Method: the method by which the fund gets exposure to the benchmark index.

Share class currency or the "NAV currency": The currency that the fund's NAV is issued in.

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of management fees plus other expenses such as trustee, custody and operating expenses. It does not cover the swap fee. The TER is expressed as a percentage of the fund's total net asset value.

Disclaimer

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The Fund is described in a Key Information Document (KID) or Key Investor Information Document (KIID) for UK investors, and the prospectus of WT Issuer (“WT Prospectus”). A copy of the WT Prospectus and the KID / KIID is available, for EEA/UK only, in English at www.wisdomtree.eu. Where required under national rules, the KID will also be available in the local language of the relevant EEA Member State. Investors should read the WT Prospectus before investing and should refer to the section of the WT Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in the Shares.

The summary of investor rights (<https://www.wisdomtree.eu/-/media/eu-media-files/other-documents/regulatory/summary-of-investor-rights---wisdomtree-issuer-icav.pdf>) associated with an investment in the fund is available in English on WisdomTree Europe’s website. WisdomTree Management Limited may decide to terminate the arrangements made for the marketing of its collective investment undertakings. In such circumstances, shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the fund free of any charges or deductions for at least 30 working days from the date of such notification.

French Investors should note that, relative to the expectations of the Autorité des Marchés Financiers, this Fund presents disproportionate communication on the consideration of non-financial criteria in its investment policy.

This product is based overseas and is not subject to UK sustainable investment labelling and disclosure requirements. Please refer to the FCA website which details further information in relation to sustainability disclosure requirements (<https://www.fca.org.uk/consumers/sustainable-investment-labels-greenwashing>).

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