

TMGT WisdomTree Tech Megatrends UCITS ETF - USD Acc

Investment Objective

The WisdomTree Tech Megatrends UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the WisdomTree Tech Megatrends Equity UCITS Index (the "Index"). The Index is designed to tap into the long-term growth potential of disruptive tech companies around the world and benefit from the structural technological changes shaping the world's future.

Index Description

The Index is designed to track the performance of global listed companies involved in investment themes across the Technological Shifts megatrend, which include but are not limited to artificial intelligence, blockchain, cloud computing, cybersecurity or quantum computing. The Index is built around 4 main steps:

The Strategic Thematic Asset Allocation

The Index invests in a curated portfolio of investment themes to focus on the most promising themes at any point in time and maximise diversification between themes.

The Tactical Thematic Asset Allocation

Themes are driven by various factors over time, from regulatory changes, macroeconomic background, to technological advances and evolving consumer preferences. This can produce both tailwinds and headwinds in a theme's development. The Index uses momentum signals to overweight and underweight themes to adapt to current market environments.

The Thematic Stock Selection

The Index uses multiple thematic experts to build a systematic framework to identify the most relevant, pure-play companies for each theme.

Final Momentum Stock selection

The number of holdings is reduced by focusing on the stocks with the highest momentum in each theme. The relative weight of each theme remains unchanged. To be included in the Index, companies must meet WisdomTree's ESG (environmental, social and governance) criteria outlined in the Index methodology and other criteria such as minimum market capitalisation and liquidity.

Product Information

Asset Class	Equities
Benchmark	WisdomTree Tech Megatrends Equity UCITS Index (NTR)
Replication Method	Physical (optimised)
Total Expense Ratio	0.50%
Base Currency	USD
Use of Income	Accumulating
Distribution Frequency	N/A
Inception Date	19/03/2026
Financial Year End	31 December
UCITS Compliant	Yes
ISA Eligible	Yes
SIPP Eligible	Yes
PEA Eligible	No
Registration	AT, CH, DE, DK, ES, FI, FR, GB, IE, IT, LU, NL, NO, SE
Manager	WisdomTree Management Ltd.
Investment Manager	Keyridge Asset Management Limited
Administrator	BNY Mellon Fund Services (Ireland) Designated Activity Company
Custodian	The Bank of New York Mellon SA/NV, Dublin Branch

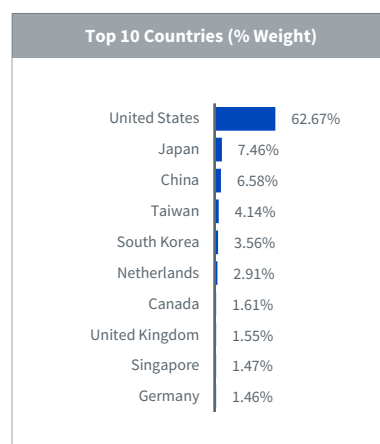
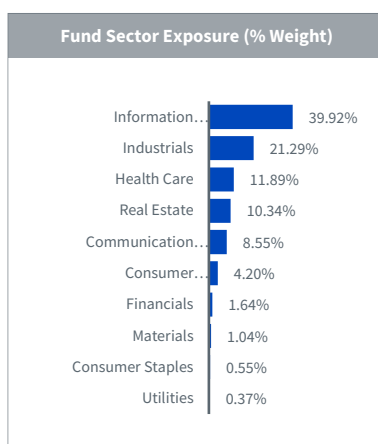
Index Information

Index	WisdomTree Tech Megatrends Equity UCITS Index (NTR)
Index Provider	WisdomTree, Inc.
Index Currency	USD
Index Bloomberg Code	WTTMTUN

ESG Characteristics

SFDR Disclosure	SFDR Article 6
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Top 10 Holdings (% Weight)	
Rocket Lab Corp	2.27%
Ast Spacemobile Inc	1.76%
Advanced Micro Devices	1.55%
SK Hynix Inc	1.42%
Intuitive Machines Inc	1.41%
Alphabet Inc-Cl A	1.19%
American Tower Corp	1.16%
Equinix Inc	1.16%
ProLogis Inc	1.15%
Digital Realty Trust Inc	1.12%



NB: Sources for all tables/charts on these pages: WisdomTree UK, Bloomberg. All data as of 31/05/2026

Listing Information

Exchange	Trading Currency	Exchange Ticker	Bloomberg Code	RIC	SEDOL	ISIN	WKN	Listing Date
LSE	USD	TMGT	TMGT LN	WITMGT.L	BVCKC42	IE0007Z28IJ7	A41U4Q	26/03/2026
Borsa Italiana	EUR	TMGT	TMGT IM	TMGT.MI	BVMT904	IE0007Z28IJ7	A41U4Q	25/03/2026
Euronext	EUR	TMGT	TMGT FP	TMGTW.PA	BVK3CV0	IE0007Z28IJ7	A41U4Q	25/03/2026
SIX	USD	TMGT	TMGT SW	TMGTU.S	BVMT926	IE0007Z28IJ7	A41U4Q	25/03/2026
Xetra	EUR	WTMT	WTMT GY	WTMT.DE	BVMT915	IE0007Z28IJ7	A41U4Q	25/03/2026
LSE	GBx	TMGG	TMGG LN	TMGG.L	BVCKC75	IE0007Z28IJ7	A41U4Q	26/03/2026

Potential Benefits

- Tap into the long-term growth potential of disruptive technological changes shaping tomorrow's world.
- Capture diversified exposure to the Technological Shifts megatrend associated themes, such as Artificial Intelligence, Blockchain, Cloud, Cyber, HealthTech, Quantum, Semiconductors or China Tech.
- Strategic and tactical allocation between themes to adapt to current market environments with high diversification potential and benefitting from structural tailwinds.
- Focused exposure to global companies, with a curated basket of technological themes which meet WisdomTree's ESG (environmental, social and governance) criteria outlined in the Index methodology.
- The research for the selection of companies in the Index and, subsequently, the Fund, is conducted by experts in the relevant thematic space, ensuring the portfolio remains focused and relevant to the designed thematic exposure.
- The ETF is physically backed and UCITS compliant.

Potential Risks

- Although the Index was created to select companies with a relatively higher exposure to the relevant themes, there is no guarantee this objective will be achieved.
- An investment in equities may experience high volatility and should be considered as a longer-term investment.
- Higher growth companies such as those that play a part in megatrends tend to trade at higher valuations. The investor should consider the risk that comes with higher valuations as part of any investment decision.
- Investment risk may be concentrated in specific sectors, countries, companies or currencies.
- This list does not cover all risks; further risks are disclosed in the relevant KID / KIID and Prospectus.

Glossary

Dividend Weighted Index: an index that determines the weight of its constituents using the dividends paid by the security rather than another variable (the most common is Market Cap weighted indices).

Fully Replicated: assets are invested in securities that match the constituents of the relevant index, in the same proportion.

Fundamentally Weighted Index: an index that weights securities on the basis of factors such as dividends or earnings.

Large Cap, Mid Cap and Small Cap: refers to market capitalisation and is calculated by multiplying the price of a stock by the number of shares outstanding.

Listing currency: the trading currency on the exchange.

Physical (Optimised): assets are predominantly invested in securities that are constituents of the index, but may also hold securities whose characteristics closely resemble the characteristics of the index.

Physically Backed: securities held by the fund are the actual securities not a derivative.

Rebalance: An index is created by applying a certain set of selection and weighting rules of countries, sectors and stocks at a certain frequency. A Rebalance is when WisdomTree re-applies its rules based selection and weighting process.

Rebalance Frequency: The frequency by which the constituents of the index are screened and their weights changed.

Replication Method: the method by which the fund gets exposure to the benchmark index.

Share class currency or the "NAV currency": The currency that the fund's NAV is issued in.

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of management fees plus other expenses such as trustee, custody and operating expenses. It does not cover the swap fee. The TER is expressed as a percentage of the fund's total net asset value.

Disclaimer

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The Fund is described in a Key Information Document (KID) or Key Investor Information Document (KIID) for UK investors, and the prospectus of WT Issuer (“WT Prospectus”). A copy of the WT Prospectus and the KID / KIID is available, for EEA/UK only, in English at www.wisdomtree.eu. Where required under national rules, the KID will also be available in the local language of the relevant EEA Member State. Investors should read the WT Prospectus before investing and should refer to the section of the WT Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in the Shares.

The summary of investor rights (<https://www.wisdomtree.eu/-/media/eu-media-files/other-documents/regulatory/summary-of-investor-rights--wisdomtree-issuer-icav.pdf>) associated with an investment in the fund is available in English on WisdomTree Europe’s website. WisdomTree Management Limited may decide to terminate the arrangements made for the marketing of its collective investment undertakings. In such circumstances, shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the fund free of any charges or deductions for at least 30 working days from the date of such notification.

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The prospectus (in English only) and the key investor information documents (KID) (in German, French and Italian) are available from WisdomTree's website: <https://www.wisdomtree.eu/en-ch/resource-library/prospectus-and-regulatory-reports>

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