

NTSX

WisdomTree US Efficient Core UCITS ETF - USD Acc

Investment Objective

The WisdomTree US Efficient Core UCITS ETF (the “Fund”) seeks to track the price and yield performance, before fees and expenses, of the WisdomTree US Efficient Core UCITS Index. (the “Index”). The Index aims to deliver a 90% exposure to large-cap US equities and 60% to US Treasury Bond futures in order to improve the risk-adjusted returns of a traditional 60/40 portfolio.

Index Description

The index is designed to track the performance of a 90% exposure to large-cap US equities and 60% to US Treasury Bond Futures, effectively delivering a leveraged position to the traditional 60/40 portfolio. The index excludes companies which do not meet WisdomTree’s ESG (environmental, social and governance) criteria. The index is comprised of three key components: the equity component, the bond component and the cash component. Equity component: The Index invests in a diversified basket of US large-capitalisation companies in order to achieve a 90% exposure to equity securities based on certain eligibility requirements outlined in the Index methodology. Bond component: The Index provides synthetic exposure to a basket of US Treasury futures contracts with maturities ranging from 2 to 30 years in order to achieve a 60% notional exposure to Bonds. The eligible US Treasury futures contracts are outlined in the Index methodology. Cash component: The Index has roughly 10% exposure to cash, which serves as collateral for the US Treasury futures contracts. The Index has target weights of 90%, 60% and 10% notional exposure on equity components, bond components and cash components respectively. The Index is rebalanced on a quarterly basis.

Product Information

| | |
|------------------------|---|
| Asset Class | Equities |
| Benchmark | WisdomTree US Efficient Core UCITS Index (NTR) |
| Replication Method | Optimised |
| Total Expense Ratio | 0.20% |
| Base Currency | USD |
| Use of Income | Accumulating |
| Distribution Frequency | N/A |
| Inception Date | 10/10/2023 |
| Financial Year End | 31 December |
| UCITS Compliant | Yes |
| ISA Eligible | Yes |
| SIPP Eligible | Yes |
| EU Savings Directive | Out of Scope |
| Registration | AT, DE, DK, ES, FI, FR, GB, IE, IT, LU, NL, SE |
| Manager | WisdomTree Management Ltd. |
| Investment Manager | Irish Life Investment Managers |
| Administrator | State Street Fund Services (Ireland) Limited |
| Custodian | State Street Custodial Services (Ireland) Limited |

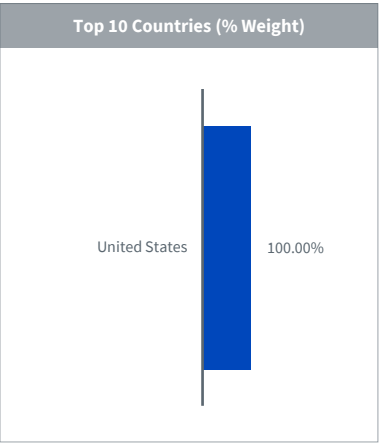
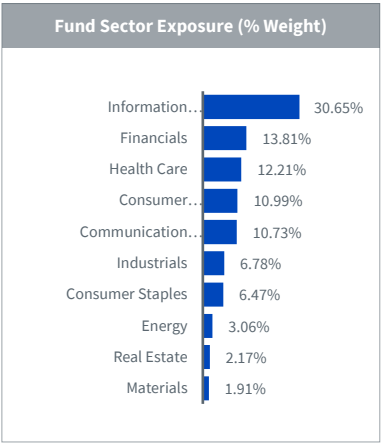
Index Information

| | |
|----------------------|--|
| Index | WisdomTree US Efficient Core UCITS Index (NTR) |
| Index Provider | WisdomTree, Inc. |
| Index Currency | USD |
| Index Bloomberg Code | WTNTSXUN |

ESG Characteristics

| | |
|----------------------|----------------|
| SFDR Disclosure | SFDR Article 8 |
| MSCI ESG Fund Rating | N/A |

| Top 10 Holdings (% Weight) | |
|----------------------------|-------|
| Microsoft Corp | 6.78% |
| Apple Inc | 6.24% |
| Nvidia Corp | 4.98% |
| Alphabet Inc-Cl A | 4.77% |
| Amazon.com Inc | 4.24% |
| Meta Platforms, Inc. Cl A | 2.60% |
| Berkshire Hathaway Inc | 2.01% |
| Eli Lilly & Co | 1.73% |
| Broadcom Inc | 1.44% |
| Tesla Inc | 1.36% |



NB: Sources for all tables/charts on these pages: WisdomTree UK, Bloomberg. All data as of 30/04/2024

Potential Benefits

- Boost the risk-adjusted returns of a US equity investment by delivering a 90% exposure to equities while improving the Sharpe ratio thanks to a fixed income overlay
- Improve capital efficiency in asset allocation allowing for increased exposure to non-core / diversifying investments
- Low-fee, core equity solution that can complement other active and passive strategies
- The ETF is physically backed and UCITS compliant

Potential Risks

- Although the Index was created to gain enhanced exposure to U.S. equities with added bond futures diversification to potentially lower volatility, there is no guarantee this objective will be achieved
- An investment in equities may experience high volatility and should be considered as a longer term investment
- This ETF contains elements of leverage which could lead to significantly magnified losses in comparison to investments that do not incorporate leverage
- Investment risk is concentrated to the U.S.
- This list does not cover all risks-further risks are disclosed in the KID and Prospectus

Listing Information

| Exchange | Trading Currency | Exchange Ticker | Bloomberg Code | RIC | SEDOL | ISIN | WKN | Listing Date |
|----------------|------------------|-----------------|----------------|---------|---------|--------------|--------|--------------|
| LSE | USD | NTSX | NTSX LN | NTSX.L | BNTCQ43 | IE000KF370H3 | A3EFS0 | 18/10/2023 |
| Borsa Italiana | EUR | NTSX | NTSX IM | NTSX.MI | BNTCQ65 | IE000KF370H3 | A3EFS0 | 17/10/2023 |
| Xetra | EUR | WTEF | WTEF GY | WTEF.DE | BNTCQ76 | IE000KF370H3 | A3EFS0 | 17/10/2023 |
| LSE | GBx | WTEF | WTEF LN | WTEF.L | BNTCQ54 | IE000KF370H3 | A3EFS0 | 18/10/2023 |

Glossary

Dividend Weighted Index: an index that determines the weight of its constituents using the dividends paid by the security rather than another variable (the most common is Market Cap weighted indices).

Fully Replicated: assets are invested in securities that match the constituents of the relevant index, in the same proportion.

Fundamentally Weighted Index: an index that weights securities on the basis of factors such as dividends or earnings.

Large Cap, Mid Cap and Small Cap: refers to market capitalisation and is calculated by multiplying the price of a stock by the number of shares outstanding.

Listing currency: the trading currency on the exchange.

Physical (Optimised): assets are predominantly invested in securities that are constituents of the index, but may also hold securities whose characteristics closely resemble the characteristics of the index.

Physically Backed: securities held by the fund are the actual securities not a derivative.

Rebalance: An index is created by applying a certain set of selection and weighting rules of countries, sectors and stocks at a certain frequency. A Rebalance is when WisdomTree re-applies its rules based selection and weighting process.

Rebalance Frequency: The frequency by which the constituents of the index are screened and their weights changed.

Replication Method: the method by which the fund gets exposure to the benchmark index.

Share class currency or the "NAV currency": The currency that the fund's NAV is issued in.

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of management fees plus other expenses such as trustee, custody and operating expenses. It does not cover the swap fee. The TER is expressed as a percentage of the fund's total net asset value.

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