

MEGA WisdomTree Physical Crypto Mega Cap Equal Weight

Investment Objective

WisdomTree Physical Crypto Mega Cap Equal Weight is a physically-backed Exchange Traded Product (ETP). The objective of this product is to offer shareholders a simple, secure and cost-efficient way to gain exposure to the WisdomTree CF Crypto Mega Cap Equal Weight. The ETP provides for easy investor access, tradability, transparency and institutional custody solutions within a robust physically-backed structure. This ETP does not currently stake assets.

Index Information

The Index is designed to track the performance of a basket of Bitcoin and Ether and is equally weighted.

Average Return Each Year (USD)

| Name | QTR | YTD | 1-Year | 3-Year | Inception Date |
|--|-------|--------|---------|--------|----------------|
| MEGA NAV | 8.76% | 60.35% | 126.45% | N/A | 1.09% |
| WisdomTree CF Crypto Mega Cap Equal Weight Index | 8.83% | 63.16% | 128.14% | N/A | 1.97% |

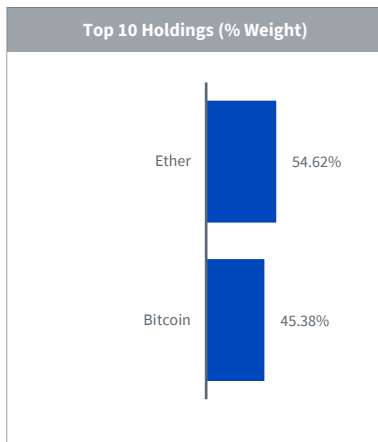
Source: WisdomTree UK, Bloomberg, as of 31/05/2024. Performance for the fund and the index is shown in the listing currency. The fund performance is given net of fees. Investors should be aware that fees have a detrimental impact on the performance of an ETF. Please note this data refers to past performance and is not an indicator for future results and should not be the sole factor of consideration when selecting a product. Performance of less than one year is cumulative.

Product Information

| | |
|--------------------------|--|
| Asset Class | Digital Assets |
| ISIN | GB00BMTP1733 |
| Base Currency | USD |
| Inception Date | 24/11/2021 |
| Currency Hedged | No |
| Management Fee | 0.40% |
| Daily Swap Rate | N/A |
| Domicile | Jersey |
| Legal Form / Structure | Debt Security / ETP |
| Replication Method | Physical |
| UCITS Eligible | Yes |
| UCITS Compliant | No |
| ISA Eligible | No |
| SIPP Eligible | No |
| UK Fund Reporting Status | No |
| Passporting | AT, BE, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, SE |
| Use of Income | N/A |
| Issuers | WisdomTree Issuer X |
| Trustee | The Law Debenture Trust Corporation p.l.c. |
| Custodian | Swissquote Bank Ltd, Coinbase Custody Trust Company, LLC |
| Vault Location | N/A |
| Coin Lending | No |
| Staking Enabled | No |

Index Information

| | |
|----------------------|--|
| Index | WisdomTree CF Crypto Mega Cap Equal Weight Index |
| Index Provider | WisdomTree, Inc. |
| Index Currency | USD |
| Index Bloomberg Code | WTCFMEGA |



NB: Sources for all tables/charts on these pages: WisdomTree UK, Bloomberg. All data as of 31/05/2024

Potential Benefits

Physically backed by the crypto assets themselves which are professionally secured in "cold storage".

Provides a diversified, index weighting exposure to Bitcoin and Ether in a simple strategy, with periodic rebalancing.

WisdomTree is a world leader at securing ETPs backed by physical metals, and have used the same structure to protect ETP holdings.

Institutional crypto assets custody solutions which are continuously evaluated and monitored by WisdomTree.

ETP structure fits seamlessly within current portfolio management structures

Potential Risks

An investment in an ETP involves a degree of risk. Any decision to invest should be based on the information contained in the relevant prospectus. Prospective investors should obtain independent accounting, tax and legal advice and should consult their professional advisers to ascertain the suitability of this ETP as an investment to their own circumstances.

This ETP is structured as a debt security and not as shares (equity) and can be created and redeemed on demand by authorised participants and traded on exchange just like shares in a company. This ETP is not a UCITS product.

Market Risk: The price of Bitcoin and Ether may fluctuate and may be affected by numerous factors including supply and demand, the global financial markets and other political, financial or economic events. The value of securities in this ETP is directly affected by increases and decreases in the value of Bitcoin and Ether. Accordingly, the value of a security may go up or down and a security holder may lose some or all of the amount invested but can not lose more than the amount invested.

Digital Asset Exchange Risk: To the extent that a relevant stock exchange, where the ETP securities are listed, is closed while the markets for Bitcoin and Ether remain open, significant price movements may take place. This may limit an investor's ability to react to price movements or volatility in the value of Bitcoin and Ether until such relevant stock exchange is open for trading.

Technical Risk: Digital asset networks are a relatively new asset class where the underlying technology is under active development. This can lead to technical failures, network outages or cybersecurity incidents that may subsequently affect the price of Bitcoin and Ether and/or lead to unavailability of the network for transactions.

Liquidity risk: There can be no certainty that securities can always be bought or sold on a stock exchange or that the market price at which the securities may be traded on a stock exchange will always accurately reflect the price of Bitcoin and Ether .

Currency Risk: The price of Bitcoin and Ether is generally quoted in US Dollars. To the extent that a security holder values their holdings in another currency, the value will be affected by changes in the exchange rate.

Custodian Risk: There is a risk that any Bitcoin and Ether held by the custodian may be lost, stolen or damaged and the Issuer may not be able to satisfy its obligations in respect of the securities in the event that the custodian's insurance is insufficient to cover such liabilities.

Please see the risks factors section of the Prospectus for a more detailed discussion of the potential risks

Listing Information

| Exchange | Trading Currency | Exchange Ticker | Bloomberg Code | RIC | SEDOL | ISIN | WKN | Listing Date |
|----------|------------------|-----------------|----------------|-----------|---------|---------------|--------|--------------|
| SIX | USD | MEGA | MEGA SW | MEGA.S | BMHRQC1 | GB00BMTTP1733 | A3GUN9 | 29/11/2021 |
| SIX | CHF | MEGA | MEGACHF SW | MEGACHF.S | BMHRQD2 | GB00BMTTP1733 | A3GUN9 | 29/11/2021 |
| SIX | EUR | MEGA | MEGAEUR SW | MEGAEUR.S | BMHRQF4 | GB00BMTTP1733 | A3GUN9 | 29/11/2021 |
| Xetra | EUR | WMEG | WMEG GY | WMEG.DE | BMHRQB0 | GB00BMTTP1733 | A3GUN9 | 29/11/2021 |
| Euronext | USD | MEGA | MEGA NA | WMEG.AS | BMHRQG5 | GB00BMTTP1733 | A3GUN9 | 02/12/2021 |

Investors should read the prospectus of the Issuer ("Prospectus") before investing and should refer to the section of the Prospectus titled 'Risk Factors' for further details of risks associated with an investment in this product.

Glossary

Alt-coin (short for: alternative coin): Any cryptocurrency other than the original cryptocurrency, Bitcoin, is known as an alt-coin. As the Ethereum network grows Ether is increasingly being excluded as an alt-coin.

Bitcoin network: means the electronic network as established in the paper entitled "The Bitcoin White Paper".

Blockchain: means the transaction database shared by all nodes participating in a system. It is a growing database of time-stamped transactions that cannot be altered. Each new addition to the database is a 'block' of data that contains transactions. These transaction blocks are verified by a network of computers and added to the chain.

Cold storage: Private keys used to sign transactions and prove ownership of funds are held on devices that require manual human intervention to extract.

Cryptocurrency or crypto-coin: A cryptocurrency that lives on its own independent blockchain. The pre-fix 'crypto' refers loosely to the use of cryptographic methods to create the digital currency coin. Examples include Bitcoin, Cardano, Ether, Polkadot & Solana.

Custodian: Institution that hold clients' assets in a safe environment in order to reduce and limit the risk of loss or theft.

dApp: Short for 'decentralised application', it is a computer application that runs on a decentralised network.

Decentralised finance (DeFi): An umbrella term for a collection of projects that use dApps (via 'smart contracts') to mimic the functionality or service typically provided by a centralised financial intermediary e.g. a bank or an exchange.

Ethereum network: blockchain network allowing for the development of decentralised applications.

Mining: The act of employing a large network of computers to work together to solve cryptographic calculations that verify cryptocurrency transactions. Typically, one party will solve the puzzle, known as a hash, that creates the next block in the chain. The others will verify it. In return for maintaining the network, miners are rewarded with new cryptocurrency for being the first to solve the cryptographic proof. They also collect transaction fees.

Node: a computer that runs software as part of a distributed network. A node collects, verifies and or distributes information for a distributed database.

Physically backed: physically backed ETPs hold the physical coin that the product is tracking. This physical coin is held in a vault by a custodian nominated by the provider and gives security holders a further level of security.

Proof-of-stake: a consensus mechanism that is used to validate transactions and when mining new coins. This methodology is based on the size of the cryptocurrency holdings (or "stake").

Proof-of-work: a consensus mechanism, used in bitcoin and ethereum, that has the participants in a network solve a cryptographic proof to validate transactions on the network or when mining new coins.

Smart contract: A computer script with the ability to execute actions if certain conditions are met. That could include transferring funds or sending notifications.

Staking: locking up cryptocurrency (the "stake") in a validator node to support the security and operations of a blockchain network. At particular intervals, the network randomly assigns the right to one of the nodes to validate the next block. If validated correctly, the node is rewarded with cryptocurrency.

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An investment in exchange-traded products (“ETPs”) is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs involve numerous risks including among others, general market risks relating to the relevant underlying index, credit risks on the provider of index swaps utilised in the ETP, exchange rate risks, interest rate risks, inflationary risks, liquidity risks and legal and regulatory risks.

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