WisdomTree USD Floating Rate Treasury Bond UCITS ETF - USD Acc
Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product:	WisdomTree USD Floating Rate Treasury Bond UCITS ETF - USD Acc	**PRIIP Manufacturer:**	WisdomTree UK Limited
ISIN:	IE00BJJYYX67	**Competent Authority of PRIIP manufacturer:**	EU: Central Bank of Ireland UK: Financial Conduct Authority
Date of Document or Latest Revision:	25/03/2026	**Website of the PRIIP Manufacturer:**	https://www.wisdomtree.eu
Issuer:	WisdomTree Issuer ICAV	**Phone number of the PRIIP Manufacturer:**	+44 (0) 207 448 4330
Jurisdiction:	Ireland	**Group of which the PRIIP Manufacturer is a part:**	WisdomTree

WisdomTree Issuer ICAV is authorised in Ireland and regulated by the Central Bank of Ireland and is managed by WisdomTree Management Limited.
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What is this product?

Type

The product is an exchange traded fund, which is a share class of a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV

Objectives

The WisdomTree USD Floating Rate Treasury Bond UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the Bloomberg US Treasury Floating Rate Bond Index.

The Index is rules-based, market value weighted, and designed to measure the performance of floating rate U.S. Treasury bonds ("FRNs"). Unlike fixed-coupon-rate U.S. Treasury bonds, the coupon rates of the FRNs are expected to reset weekly based on the results of the most recent 13- week U.S. Treasury bill auction. The inception date of the Index is 1st February 2014, which coincides with the first FRN issued by U.S. government under the floating rate program.

The risk of not achieving the objective increases if the product is not held for the recommended holding period specified below.

The Fund will employ a "passive management" (or indexing) investment approach and will invest in a portfolio of bonds that, so far as possible and practicable, consists of a representative sample of the component securities of the Index. While the Fund will seek to invest all, or substantially all, of its assets in all the constituents of the Index, the use of a representative sampling strategy means that the Fund may invest in a sample of Index constituents whose risk, return and other characteristics closely resemble the risk, return and other characteristics of the Index as a whole.

The Fund may from time to time use instruments which are not constituents of the Index, including include asset-backed securities, mortgage-backed securities, commercial mortgage-backed securities, covered bonds and collateralised bonds. Such instruments may be fixed and/or floating rate and may be investment grade, sub-investment grade or unrated (subject to the conditions and within the limits laid down by the Central Bank of Ireland).

The Fund may enter into repurchase/reverse repurchase agreements and stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus for WisdomTree Issuer ICAV (the "Prospectus").

Dividends will not be distributed to shareholders in respect of the shares of this class. Income and other profits will be accumulated and reinvested on behalf of the shareholders.

Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. You may trade this product on various stock exchanges at your own discretion.

Further information: Copies of the Prospectus documentation and the latest annual and interim financial statements are available in English free of charge from www.wisdomtree.eu. The Prospectus and financial statements are prepared for WisdomTree Issuer ICAV rather than separately for the product.

Switching and redemptions: Switching of shares between and redemptions of shares in sub-funds of WisdomTree Issuer ICAV is not possible for investors who purchase shares on exchange. Switching and redemptions may be available to authorised participants who deal directly with the Issuer.

Intended Retail Investor

This product is intended for basic retail investors who: (i) can bear loss of capital, are not seeking to preserve capital and who are not looking for capital guarantee; (ii) have specific knowledge or experience of investing in similar products and in financial markets; and (iii) seek a product offering exposure to the performance of the underlying asset(s) and have an investment horizon in line with the recommended holding period stated below.

Term

This product does not have a fixed term. The term will depend on how long you choose to hold the product. The Issuer is entitled to terminate this product unilaterally.

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What are the risks and what could I get in return?

Lower Risk **1** 2 3 4 5 6 7 Higher Risk

The risk indicator assumes you keep the product for 5 years. **The actual risk can be significantly higher if you cash in at an early or later stage and you may get back less.**

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 1 out of 7, which is the lowest risk class.

This rates the potential losses from future performance at a very low level.

Be aware of currency risk. If the trading currency is different to the base currency, you will receive payments in a different currency, so the final return you will get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

The Issuer may terminate this product unilaterally, and in certain compulsory redemption events may do so on very short notice as set out in the prospectus.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Performance Scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back

What you get will vary depending on how the market performs and how long you keep the investment/product. Market developments in the future cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

Recommended holding period: 5 years			
Investment $10,000			
Scenarios		**If you exit after 1 year**	**If you exit after 5 years**
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress scenario	What you might get back after costs	$9,947	$9,881
	Average Return Each Year (%)	-0.53%	-0.24%
Unfavorable Scenario	What you might get back after costs	$9,994	$10,506
	Average Return Each Year (%)	-0.06%	0.99%
Moderate Scenario	What you might get back after costs	$10,190	$10,872
	Average Return Each Year (%)	1.90%	1.69%
Favourable Scenario	What you might get back after costs	$10,536	$11,841
	Average Return Each Year (%)	5.36%	3.44%

The stress scenario shows what you might get back in extreme market circumstance.

The unfavourable scenario for where you exit after the recommended holding period occurred to the Bloomberg US Treasury Floating Rate Bond Index between 14/08/2017 and 13/06/2022. The moderate scenario for where you exit after the recommended holding period occurred to the Bloomberg US Treasury Floating Rate Bond Index between 13/12/2018 and 12/10/2023. The favourable scenario for where you exit after the recommended holding period occurred to the Bloomberg US Treasury Floating Rate Bond Index between 12/05/2021 and 11/03/2026. Where the period of time between the dates is less than the recommended holding period the performance has been extrapolated by linear transformation to the recommended holding period.

What happens if WisdomTree Issuer ICAV is unable to pay out?

Segregated liability: The product is a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV and the assets of the product will not be available to satisfy the liabilities of another sub-fund of WisdomTree Issuer ICAV. In case of a default by the Issuer, any claims made against the Issuer will be satisfied purely out of the assets of the relevant sub-fund and in these circumstances you may suffer a loss if you cannot realise the full value of your investment.

The product is not protected by an investor compensation or guarantee scheme.

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What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and how they impact your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does (where applicable). The amounts shown here are illustrations based on an example investment amount and different possible investment periods:

We have assumed:

1. In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in a moderate scenario

2. 10,000 is invested (USD)

Investment $10,000	If you exit after 1 year	If you exit after 5 years
Total costs	$15.00	$81.30
Annual Cost impact(*)	-0.15%	-0.15%

(*)This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 1.84% before costs and 1.69% after costs.

Composition of Costs

The table below shows:

1. The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.

2. The meaning of the different cost categories

One-off costs upon entry or exit		Annual cost impact if you exit after recommended holding period
Entry costs	We do not charge an entry fee when purchased on exchange.	$0.00
Exit costs	We do not charge an exit fee when sold on exchange.	$0.00
Ongoing costs taken each year		**Annual cost impact if you exit after recommended holding period**
Management fees and other administrative or operating costs	0.15% of the value of your investment per year. This is an estimate based on actual costs over the last year.	$15.00
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	$0.00
Incidental costs taken under specific conditions		**Annual cost impact if you exit after recommended holding period**
Performance fees	There is no performance fee for this product	$0.00

How long should I hold it and can I take money out early?

Recommended holding period: 5 years. You will be able to sell this product at any time on the stock exchanges where it is listed; however, there is no cooling off period or cancellation period. Exiting prior to the recommended holding period will not give rise to an exit charge or penalties or contingent fees, however it will cause the risk and the performance profile of the product to be different to what is indicated in this document.

How can I complain?

In case of any unexpected problems in the understanding, trading or handling of this product, please feel free to directly contact WisdomTree.
+ Postal address (UK): WisdomTree UK Limited, 1 King William Street, London, EC4N 7AF, United Kingdom
+ Postal address (EU): WisdomTree Ireland Limited, 25 North Wall Quay, Dublin 1, Ireland
+ Website: https://www.wisdomtree.eu
+ Email: europesupport@wisdomtree.com

WisdomTree will handle your request and provide you with feedback as soon as possible.

Other relevant information

The risks set out in this document highlight some, but not all, of the risks of investing in this product. Prior to making any investment decision, you should satisfy yourself that you fully understand the risks relating to this product and seek professional advice as necessary. The full terms and conditions of the product are set out in Prospectus relating to the issue of the product as supplemented and amended from time to time. The Prospectus can be found here: https://www.wisdomtree.eu
This document may be updated from time to time. The latest Key Information Document is available online at https://regdocs.wisdomtree.eu.
Information about past performance for the product is available at https://www.wisdomtree.eu. The past performance data is presented for up to the last 10 years subject to sufficient information being available. The performance scenario calculations for this product are available at https://www.wisdomtree.eu.