

WisdomTree Megatrends UCITS ETF - USD Acc

Key Information Document



Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product:	WisdomTree Megatrends UCITS ETF - USD Acc	PRIIP Manufacturer:	WisdomTree UK Limited
ISIN:	IE0000902GT6	Competent Authority of PRIIP manufacturer:	EU: Central Bank of Ireland UK: Financial Conduct Authority
Date of Document or Latest Revision:	08/11/2023	Website of the PRIIP Manufacturer:	https://www.wisdomtree.eu
Issuer:	WisdomTree Issuer ICAV	Phone number of the PRIIP Manufacturer:	+44 (0) 207 448 4330
Jurisdiction:	Ireland	Group of which the PRIIP Manufacturer is a part:	WisdomTree

WisdomTree Issuer ICAV is authorised in Ireland and regulated by the Central Bank of Ireland and is managed by WisdomTree Management Limited. WisdomTree Management Limited is authorised in Ireland and regulated by the Central Bank of Ireland

What is this product?

Type

The product is an exchange traded fund, which is a share class of a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV

Objectives

The WisdomTree Megatrends UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the WisdomTree Global Megatrends Equity Index (the "Index"). The index seeks to tap into the long-term growth potential of Megatrends and the associated themes to provide long-term capital appreciation.

The WisdomTree Global Megatrends Equity Index is designed to track the performance of global listed companies involved in global megatrends including social, demographic, technological, environmental or geopolitical shifts defined in the WisdomTree Thematic Classification.

The Index is built around 4 main steps:

- **The Strategic Thematic Asset Allocation:** The index invests in a curated portfolio of investment themes to focus on the most promising themes at any point in time and maximise diversification between themes.
- **The Tactical Thematic Asset Allocation:** Themes are driven by various factors over time, from regulatory changes, macroeconomic background, to technological advances and evolving consumer preferences. This can produce both tailwinds and headwinds in a theme's development. The index uses momentum signals to overweight and underweight themes to adapt to current market environments.
- **The Thematic Stock Selection:** The index uses multiple thematic experts to build a systematic framework to identify the most relevant, pure-play companies for each theme.
- **Final Momentum Stock selection:** The number of holdings is reduced to around 600 stocks by focusing on the stocks with the highest momentum in each theme. The relative weight of each theme remains unchanged. To be included in the index, companies must meet WisdomTree's ESG (environmental, social and governance) criteria and other criteria such as minimum market capitalisation and liquidity. The Index is weighted by market capitalisation adjusted by companies' revenue to the relevant themes, and is rebalanced on a quarterly basis.

The risk of not achieving the objective increases if the product is not held for the recommended holding period specified below

In order to achieve its objective, the Fund will employ a "passive management" (or indexing) investment approach and will invest in a portfolio of equity securities that so far as possible and practicable consists of a representative sample of the component securities of the Index.

As it may be difficult, expensive or otherwise inefficient to purchase all the securities in the Index, the Fund may also hold shares or other securities which produce a similar investment return to securities in the Index or may invest in collective investment schemes

The Fund may enter into repurchase/reverse repurchase agreements and stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus for WisdomTree Issuer ICAV (the "Prospectus")

Income received by the Fund's investments will normally be distributed in respect of the Shares of this class.

Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. You may trade this product on various stock exchanges at your own discretion.

Further information: Copies of the Prospectus documentation and the latest annual and interim financial statements are available in English free of charge from www.wisdomtree.eu. The Prospectus and financial statements are prepared for WisdomTree Issuer ICAV rather than separately for the product.

Switching and redemptions: Switching of shares between and redemptions of shares in sub-funds of WisdomTree Issuer ICAV is not possible for investors who purchase shares on exchange. Switching and redemptions may be available to authorised participants who deal directly with the Issuer.

Intended Retail Investor

This product is intended for basic retail investors who: (i) can bear loss of capital, are not seeking to preserve capital and who are not looking for capital guarantee; (ii) have specific knowledge or experience of investing in similar products and in financial markets; and (iii) seek a product offering exposure to the performance of the underlying asset(s) and have an investment horizon in line with the recommended holding period stated below.

Term

This product does not have a fixed term. The term will depend on how long you choose to hold the product. The Issuer is entitled to terminate this product unilaterally.

What are the risks and what could I get in return?

Lower Risk

1

2

3

4

5

6

7

Higher Risk

The risk indicator assumes you keep the product for 1 year. **The actual risk can be significantly higher if you cash in at an early or later stage and you may get back less.**

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 5 out of 7, which is a medium-high risk class.

This rates the potential losses from future performance at a medium-high level.

Be aware of currency risk. If the trading currency is different to the base currency, you will receive payments in a different currency, so the final return you will get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

The Issuer may terminate this product unilaterally, and in certain compulsory redemption events may do so on very short notice as set out in the prospectus.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Factors affecting the return of the product at the end of the recommended holding period

Your return on the product at the end of the recommended holding period will principally be affected by the performance of the underlying[s] over the recommended holding period and of the exchange rate between the product currency and the currency in which you bought the product.

What could affect my return positively?

+ A decrease in the level of the WisdomTree Global Megatrends Equity Index (NTR).

What could affect my return negatively?

+ An increase in the level of the WisdomTree Global Megatrends Equity Index (NTR).

The factors listed above provide general guidance on how changes in the level of the WisdomTree Global Megatrends Equity Index (NTR) may affect your return. The precise impact will depend on the timing and magnitude of these changes, and the above list should not be viewed as guaranteeing a particular outcome. See “What is this product?” for a discussion of the payments you receive during the life of the product and of what you will receive when you exit the product.

In severely adverse market conditions you may lose your entire investment.

What happens if WisdomTree Issuer ICAV is unable to pay out?

Segregated liability: The product is a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV and the assets of the product will not be available to satisfy the liabilities of another sub-fund of WisdomTree Issuer ICAV. In case of a default by the Issuer, any claims made against the Issuer will be satisfied purely out of the assets of the relevant sub-fund and in these circumstances you may suffer a loss if you cannot realise the full value of your investment.

The product is not protected by an investor compensation or guarantee scheme.

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What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and how they impact your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does (where applicable). The amounts shown here are illustrations based on an example investment amount and different possible investment periods:

We have assumed:

1. In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in a moderate scenario
2. 10,000 is invested (USD)

Investment \$10,000	If you exit after 1 year
Total costs	\$70.43
Annual Cost impact(*)	-0.70%

(*)This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 6.17% before costs and 5.47% after costs.

Composition of Costs

The table below shows:

1. The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.
2. The meaning of the different cost categories

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee when purchased on exchange.	\$0.00
Exit costs	We do not charge an exit fee when sold on exchange.	\$0.00
Ongoing costs taken each year		If you exit after 1 year
Management fees and other administrative or operating costs	0.50% of the value of your investment per year. This is an estimate based on actual costs over the last year.	\$50.00
Transaction costs	0.20% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	\$20.43
Incidental costs taken under specific conditions		If you exit after 1 year
Performance fees	There is no performance fee for this product	\$0.00

How long should I hold it and can I take money out early?

Recommended holding period: 1 year. You will be able to sell this product at any time on the stock exchanges where it is listed; however, there is no cooling off period or cancellation period. Exiting prior to the recommended holding period will not give rise to an exit charge or penalties or contingent fees, however it will cause the risk and the performance profile of the product to be different to what is indicated in this document.

How can I complain?

In case of any unexpected problems in the understanding, trading or handling of this product, please feel free to directly contact WisdomTree.

- + Postal address: WisdomTree UK Limited, 16 Dufour's Place, London W1F 7SP, United Kingdom
- + Website: <https://www.wisdomtree.eu>
- + Email: europesupport@wisdomtree.com

WisdomTree will handle your request and provide you with feedback as soon as possible.

Other relevant information

The risks set out in this document highlight some, but not all, of the risks of investing in this product. Prior to making any investment decision, you should satisfy yourself that you fully understand the risks relating to this product and seek professional advice as necessary. The full terms and conditions of the product are set out in Prospectus relating to the issue of the product as supplemented and amended from time to time. The Prospectus can be found here: <https://www.wisdomtree.eu>

This document may be updated from time to time. The latest Key Information Document is available online at <https://regdocs.wisdomtree.eu>.

Information about past performance for the product is available at <https://www.wisdomtree.eu>. The past performance data is presented for up to the last 10 years subject to sufficient information being available. The performance scenario calculations for this product are available at <https://www.wisdomtree.eu>.