

WisdomTree Defined Return Autocallable EUR Active UCITS ETF - EUR Acc

Key Information Document



Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product:	WisdomTree Defined Return Autocallable EUR Active UCITS ETF - EUR Acc	PRIIP Manufacturer + Phone number:	WisdomTree Management Limited +44 (0) 207 448 4330
ISIN:	IE000RAY1B92	Competent Authority of PRIIP manufacturer:	EU: Central Bank of Ireland UK: Financial Conduct Authority
Date of Document or Latest Revision:	09/06/2026	Website of the PRIIP Manufacturer:	https://www.wisdomtree.eu
Issuer:	WisdomTree Issuer ICAV	Custodian:	The Bank of New York Mellon SA/NV, Dublin Branch
Jurisdiction:	Ireland	Group of which the PRIIP Manufacturer is a part:	WisdomTree
Depository:	BNY Mellon Fund Services (Ireland) Designated Activity Company		

WisdomTree Issuer ICAV is authorised in Ireland and regulated by the Central Bank of Ireland and is managed by WisdomTree Management Limited.

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Pricing information: The net asset value of the share class will be published daily on www.wisdomtree.eu

What is this product?

Type

The product is an exchange traded fund, which is a share class of a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV.

Objectives

The WisdomTree Defined Return Autocallable EUR Active UCITS ETF (the “Fund”) seeks to generate capital growth over the medium to longer term through defined return investments which have the potential to deliver more predictable and stable investment outcomes compared to direct investment in equity markets.

In order to achieve this objective, the Fund will be actively managed and pursue (a) direct investment in over-the-counter (“OTC”) Financial Derivative Instruments (“FDIs”), linked to the performance of equity-based, large-cap financial indices implemented primarily through investments in autocallable FDIs (each an “Autocallable FDI”); (b) direct investment in equity and fixed income securities and collective investment schemes; and (c) direct investment in OTC FDIs, linked to equity or fixed income securities to hedge market risk arising from the securities held for the purposes described at (b) above.

In normal circumstances the Investment Manager expects the Fund’s defined return investment strategy will be implemented predominantly through exposure to Autocallable FDIs described further below and in the supplement for the Fund.

An Autocallable FDI is an OTC derivative instrument incorporating option-based features, whose return is contingent on the performance of one or more underlying financial indices over a fixed term. A typical Autocallable FDI pays a fixed coupon and matures early if the performance of the underlying indices is above a pre-defined autocall barrier on certain observation dates. Autocallable FDIs also perform in line with the underlying indices in case the performance of those indices is below the pre-defined protection level on the final maturity date. The aim of Autocallable FDIs is to provide positive performance over the long term in all events other than the event that the financial indices to which the Autocallable FDIs are linked fall significantly over the long-term. The Fund intends to hold a diversified portfolio of Autocallable FDIs with different underlying indices, start dates, maturities, protection levels and autocall barriers.

Benchmark

The Fund is considered to be actively managed by reference to the WisdomTree Eurozone UCITS Index (NTR) (the “Benchmark”) by virtue of the fact that the Benchmark is used for performance comparison purposes. The Benchmark is used as the reference index for the purposes of calculating the global exposure of the Fund. However, the Benchmark is not used to define the portfolio composition of the Fund or as a performance target and the Fund may be wholly invested in securities which are not constituents of the Benchmark.

The risk of not achieving the objective increases if the product is not held for the recommended holding period specified below.

The Fund may enter into repurchase/reverse repurchase agreements and stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus for WisdomTree Issuer ICAV (the “Prospectus”).

Dividends will not be distributed to shareholders in respect of the shares of this class. Income and other profits will be accumulated and reinvested on behalf of the shareholders.

Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. You may trade this product on various stock exchanges at your own discretion.

Further information: Copies of the Prospectus documentation and the latest annual and interim financial statements are available in English free of charge from www.wisdomtree.eu. The Prospectus and financial statements are prepared for WisdomTree Issuer ICAV rather than separately for the product.

Switching and redemptions: Switching of shares between and redemptions of shares in sub-funds of WisdomTree Issuer ICAV is not possible for investors who purchase shares on exchange. Switching and redemptions may be available to authorised participants who deal directly with the Issuer.

Intended Retail Investor

This product is intended for basic retail investors who: (i) can bear loss of capital, are not seeking to preserve capital and who are not looking for capital guarantee; (ii) have specific knowledge or experience of investing in similar products and in financial markets; and (iii) seek a product offering exposure to the performance of the underlying asset(s) and have an investment horizon in line with the recommended holding period stated below.

Term

This product does not have a fixed term. The term will depend on how long you choose to hold the product. The Issuer is entitled to terminate this product unilaterally.

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What are the risks and what could I get in return?

Lower Risk



Higher Risk

The risk indicator assumes you keep the product for 5 years. **The actual risk can be significantly higher if you cash in at an early or later stage and you may get back less.**

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class.

This rates the potential losses from future performance at a medium level.

Be aware of currency risk. If the trading currency is different to the base currency, you will receive payments in a different currency, so the final return you will get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

The Issuer may terminate this product unilaterally, and in certain compulsory redemption events may do so on very short notice as set out in the prospectus.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Investors do not incur additional financial commitments or obligations beyond the capital invested in this product.

If the PRIIP Manufacturer is not able to pay you what is owed, you could lose your entire investment.

Factors affecting the return of the product at the end of the recommended holding period

Your return on the product at the end of the recommended holding period will principally be affected by the performance of the underlying[s] over the recommended holding period and of the exchange rate between the product currency and the currency in which you bought the product.

What could affect my return positively?

The Fund may benefit if the indices referenced by its autocallable swaps meet the conditions for payment of a coupon on an observation date. This may occur even if the indices are stable or have fallen moderately, depending on the applicable barriers. An increase in the market value of the swaps may also benefit the Fund before they mature.

What could affect my return negatively?

A swap may pay no coupon if its payment conditions are not met. At final maturity, it may produce a capital loss if the relevant index—or the worst performing index where the swap references more than one—falls below its protection level. A fall in the market value of the swaps may also reduce the Fund's value before maturity. Fund costs reduce investors' returns, and currency movements may affect investors whose purchase currency differs from the share class currency.

In severely adverse market conditions, investors could lose some or all of their investment.

What happens if WisdomTree Issuer ICAV is unable to pay out?

Segregated liability: The product is a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the product are segregated from other sub-funds within WisdomTree Issuer ICAV and the assets of the product will not be available to satisfy the liabilities of another sub-fund of WisdomTree Issuer ICAV. In case of a default by the Issuer, any claims made against the Issuer will be satisfied purely out of the assets of the relevant sub-fund and in these circumstances you may suffer a loss if you cannot realise the full value of your investment.

The product is not protected by an investor compensation or guarantee scheme.

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What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and how they impact your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does (where applicable). The amounts shown here are illustrations based on an example investment amount and different possible investment periods:

We have assumed:

1. In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in a moderate scenario
2. 10,000 is invested (EUR)

Investment €10,000	If you exit after 1 year	If you exit after 5 years
Total costs	€65.00	€449.82
Annual Cost impact(*)	-0.65%	-0.65%

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 7.64% before costs and 6.99% after costs.

Composition of Costs

The table below shows:

1. The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.
2. The meaning of the different cost categories

One-off costs upon entry or exit		Annual cost impact if you exit after recommended holding period
Entry costs	We do not charge an entry fee when purchased on exchange.	€0.00
Exit costs	We do not charge an exit fee when sold on exchange.	€0.00
Ongoing costs taken each year		Annual cost impact if you exit after recommended holding period
Management fees and other administrative or operating costs	0.65% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€65.00
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€0.00
Incidental costs taken under specific conditions		Annual cost impact if you exit after recommended holding period
Performance fees	There is no performance fee for this product	€0.00

How long should I hold it and can I take money out early?

Recommended holding period: 5 years. You will be able to sell this product at any time on the stock exchanges where it is listed; however, there is no cooling off period or cancellation period. Exiting prior to the recommended holding period will not give rise to an exit charge or penalties or contingent fees, however it will cause the risk and the performance profile of the product to be different to what is indicated in this document.

How can I complain?

In case of any unexpected problems in the understanding, trading or handling of this product, please feel free to directly contact WisdomTree.

+ Postal address (UK): WisdomTree UK Limited, 1 King William Street, London, EC4N 7AF, United Kingdom

+ Postal address (EU): WisdomTree Ireland Limited, 25 North Wall Quay, Dublin 1, Ireland

+ Website: <https://www.wisdomtree.eu>

+ Email: europesupport@wisdomtree.com

WisdomTree will handle your request and provide you with feedback as soon as possible.

Other relevant information

The risks set out in this document highlight some, but not all, of the risks of investing in this product. Prior to making any investment decision, you should satisfy yourself that you fully understand the risks relating to this product and seek professional advice as necessary. The full terms and conditions of the product are set out in the Prospectus relating to the issue of the product as supplemented and amended from time to time. The Prospectus can be found here: <https://www.wisdomtree.eu>

This document may be updated from time to time. The latest Key Information Document is available online at <https://regdocs.wisdomtree.eu>.

Information about past performance for the product is available at <https://www.wisdomtree.eu>. The past performance data is presented for up to the last 10 years subject to sufficient information being available. The performance scenario calculations for this product are available at <https://www.wisdomtree.eu>.