

# FACTS

## WHAT DOES WISDOMTREE, INC. (“WISDOMTREE”) DO WITH YOUR PERSONAL INFORMATION?

### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Name, date of birth, telephone number, and address
- Identification number (SSN or Taxpayer ID) and
- Account balances and transaction history

When you are no longer a customer, we continue to share your information as described in this notice.

### How?

All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons WisdomTree chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does WisdomTree share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don’t share
<b>For our affiliates’ everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates’ everyday business purposes—</b> information about your creditworthiness	No	We don’t share
<b>For our affiliates to market to you</b>	No	We don’t share
<b>For nonaffiliates to market to you</b>	No	We don’t share

### Questions?

If we serve you through an investment professional, please contact them directly. Specific internet addresses, mailing addresses, and telephone numbers are listed on your statements and other correspondence.

Who we are	
<b>Who is providing this notice?</b>	The U.S. companies within the WisdomTree family offering financial services to customers through the WisdomTree Prime app. These U.S. companies include the following WisdomTree affiliates: WisdomTree Digital Trust Company, LLC, WisdomTree Digital Movement, Inc., WisdomTree Securities, Inc., WisdomTree Transfers, Inc., WisdomTree Digital Management, Inc., and WisdomTree Digital Trust.
What we do	
<b>How does WisdomTree protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
<b>How does WisdomTree collect my personal information?</b>	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> <li>■ open an account or deposit money</li> <li>■ provide account information</li> <li>■ give us your contact information</li> <li>■ elect to purchase mutual fund shares</li> </ul> <p>We also collect your personal information from others, such as affiliates or other companies.</p>
<b>Why can't I limit all sharing?</b>	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>■ sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>■ affiliates from using your information to market to you</li> <li>■ sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>■ <i>WisdomTree affiliates include WisdomTree Digital Management, Inc., WisdomTree Digital Trust, WisdomTree Digital Movement, Inc., and WisdomTree Securities, Inc.</i></li> </ul>
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>■ <i>WisdomTree does not share with nonaffiliates so they can market to you.</i></li> </ul>
<b>Joint marketing</b>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>■ <i>WisdomTree does not jointly market.</i></li> </ul>
Other important information	
<p><b>Nevada:</b> If you are consumer with a Nevada mailing address, and you prefer not to receive marketing calls from us, you may be placed on our internal Do Not Call List by contacting us at <a href="mailto:privacy@wisdomtree.com">privacy@wisdomtree.com</a>. You may also contact the Nevada Attorney General's office: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; telephone number: 1-702-486-3132; email <a href="mailto:BCPINFO@ag.state.nv.us">BCPINFO@ag.state.nv.us</a> or <a href="mailto:AgInfo@ag.nv.gov">AgInfo@ag.nv.gov</a></p> <p><b>Vermont:</b> If you are a consumer with a Vermont mailing address, we will not share information we collect about you with companies outside of WisdomTree, unless the law allows. For example, with your consent, we may share information in order to service your accounts or under joint marketing agreements with other financial institutions. We may share information about our transactions or experiences with you within our corporate family without your consent.</p> <p><b>California:</b> If you are a consumer with a California mailing address, we will not share information we collect about you with companies outside of WisdomTree, unless the law allows. For example, we may share information with your consent, to service your accounts, or to provide rewards or benefits to which you are entitled.</p>	