WisdomTree Insights

July 2026

Key Focus Actionable Ideas: ETF Solutions for Q3 2026

	Investment Solution	Rationale
Equities	DGRW: U.S. Quality Dividend Growth WTV: U.S. Value QGRW: U.S. Quality Growth	+ The flagship large cap core fund. Explicitly screens for profitability and dividends. Light touch on the Magnificent 7. + Screens for buybacks and dividends. This concept, shareholder yield, may thrive if AI-led equity issuance continues. + Our head-to-head fund for both the NASDAQ and Large Cap Growth. Pair it with WTV to tap several WisdomTree concepts.
Fixed Income	USFR: Floating Rate Treasury	+ The money and bond markets have shifted its Fed expectations from rate cuts to potential rate hikes, with Treasury FRNs positioned to offer investors income without the volatility in the new Warsh-led policy landscape.

Important Information

Please see the WisdomTree.com/glossary for definitions of terms.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit WisdomTree.com/us. Read the prospectus or, if available, the summary prospectus carefully before investing. There are risks associated with investing, including the possible loss of principal.

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Important Risk Information

There are risks associated with investing, including the possible loss of principal.

DGRW: Funds focusing their investments on certain sectors increase their vulnerability to any single economic or regulatory development. This may result in greater share price volatility. Dividends are not guaranteed and a company's future abilities to pay dividends may be limited. A company currently paying dividends may cease paying dividends at any time.

WTV: Funds focusing their investments on certain sectors increase their vulnerability to any single economic or regulatory development. This may result in greater share price volatility. While the Fund is actively managed, the Fund's investment process is expected to be heavily dependent on quantitative models and the models may not perform as intended.

QGRW: Growth stocks, as a group, may be out of favor with the market and underperform value stocks or the overall equity market. Growth stocks are generally more sensitive to market movements than other types of stocks. The Fund is non-diversified, as a result, changes in the market value of a single security could cause greater fluctuations in the value of Fund shares than would occur in a diversified fund. The Fund invests in the securities included in, or representative of, its Index regardless of their investment merit. The Fund does not attempt to outperform its Index or take defensive positions in declining markets and the Index may not perform as intended.

USFR: Securities with floating rates can be less sensitive to interest rate changes than securities with fixed interest rates, but may decline in value. Fixed income securities will normally decline in value as interest rates rise. The value of an investment in the Fund may change quickly and without warning in response to issuer or counterparty defaults and changes in the credit ratings of the Fund's portfolio investments. Due to the investment strategy of this Fund it may make higher capital gain distributions than other ETFs.

Please read each Funds' prospectus for specific details regarding the Funds' risk profiles.

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