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This Supplement forms part of and should be read in conjunction with the general description of the ICAV contained in the current Prospectus dated 28 May 2026 as may be amended and/or supplemented from time to time (the “Prospectus”) together with the most recent annual report and audited financial statements and if published after such report, a copy of the latest half-yearly report and unaudited financial statements. If you are in any doubt about the contents of this Supplement, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser.

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An investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

### **WISDOMTREE USD FLOATING RATE TREASURY BOND UCITS ETF**

*(a sub-fund of WisdomTree Issuer ICAV, an Irish collective asset management vehicle which is constituted as an umbrella fund with segregated liability between its sub-funds and with variable capital. The ICAV was registered under the laws of Ireland with registered number C132923)*

### **SUPPLEMENT**

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This Supplement contains information relating to the WisdomTree USD Floating Rate Treasury Bond UCITS ETF. To the extent there is any inconsistency between this Supplement and the Prospectus, this Supplement shall prevail. Capitalised terms used and not defined herein shall have the meaning attributed to them in the Prospectus.

Application has been made to the London Stock Exchange for the Shares of the WisdomTree USD Floating Rate Treasury Bond UCITS ETF issued and available for issue to be listed and admitted to trading on the Main Market of the London Stock Exchange.

The date of this Supplement No. 14 is 28 May 2026.

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## 1. WISDOMTREE USD FLOATING RATE TREASURY BOND UCITS ETF

<b>Fund:</b> WisdomTree USD Floating Rate Treasury Bond UCITS ETF
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<b>Index:</b> Bloomberg US Treasury Floating Rate Bond Index
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### 1.1 Investment Objective

The WisdomTree USD Floating Rate Treasury Bond UCITS ETF (the “**Fund**”) seeks to track the price and yield performance, before fees and expenses, of the Bloomberg US Treasury Floating Rate Bond Index (the “**Index**”).

### 1.2 Investment Policy

In order to achieve this objective, the Fund will employ a "passive management" (or indexing) investment approach and will invest in a portfolio of bonds that, so far as possible and practicable, consists of a representative sample of the component securities of the Index.

The Fund will seek to invest all, or substantially all, of its assets in all the constituents of the Index. However, the use of a representative sampling strategy means that it may invest in a sample of Index constituents whose risk, return and other characteristics closely resemble the risk, return and other characteristics of the Index as a whole. Therefore, while the Fund may from time to time invest in all constituents of the Index, it is not expected that it will always hold every constituent (or a similar weighting of any such constituent) of the Index.

The Fund may from time to time use instruments which are not constituents of the Index, including debt issued or guaranteed by governments other than the U.S. government, public international bodies or corporations. Such instruments may also include short dated government bonds and government bonds that are not constituents of the Index. Such instruments may be fixed and/or floating rate and may be investment grade, sub-investment grade or unrated (subject to the conditions and within the limits laid down by the Central Bank). The Fund may hold ancillary liquid assets from time to time, for example, cash from interest on the above securities. In such circumstances, the Fund may seek to implement an effective cash management policy. In pursuit of this policy the Fund may invest in money market instruments such as short dated government bonds.

Where the Fund invests in instruments which are not constituents of the Index, it will do so where it is consistent with its investment objective and policy, where the risk, return and other characteristics of such securities resemble the risk, return and other characteristics of the Index as a whole and where the Investment Manager believes investment in such securities or instruments will aid the objective of tracking the return and yield of the Index.

The Fund may enter into repurchase/reverse repurchase agreements and securities lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the Prospectus. The maximum proportion of the Net Asset Value of the Fund that can be subject to repurchase/reverse repurchase agreements and securities lending arrangements is 50%. Any type of assets that may be held by the Fund in accordance with its investment objective and policies may be subject to such Securities Financing Transactions. The expected proportion of the Net Asset Value of the Fund that will be subject to repurchase/reverse repurchase agreements and securities lending arrangements is 0%.

With the exception of permitted investment in unlisted securities, investments will be made on the stock exchanges and markets listed in Appendix I to the Prospectus.

The Investment Manager conducts credit assessments of counterparties to a repurchase/reverse repurchase agreement or securities lending arrangement. Where a counterparty is subject to a credit rating by an agency registered and supervised by the ESMA that rating shall be taken into account in the credit assessment process and where the counterparty is downgraded by the credit rating agency to A-2 or below (or comparable rating), a new credit assessment of the counterparty is conducted by the Investment Manager without delay. Another criterion used when selecting counterparties includes

country of origin. For example, the counterparty may be a body corporate located in an EEA member state.

### 1.3 Sustainability Factors

For the purposes of Regulation (EU) 2019/2088 on sustainability related disclosures in the financial services sector (**SFDR**) the Fund is not deemed (i) a fund that promotes environmental or social characteristics; (ii) a fund that has sustainable investment as its objective; or (iii) a fund with reduction in carbon emissions as its objective. As such, the Fund discloses under Article 6 of the SFDR and does not disclose under Articles 8 or 9 of the SFDR.

The Fund is an index-tracking sub-fund that invests in bonds, namely floating rate U.S. Treasury bonds. The Manager has carried out an assessment of sustainability risks and their likely impact on the returns of the Fund as part of the Index selection process. While sustainability risks are relevant to the Fund's investment strategy through the exclusion criteria applied by the Index, the passive nature of the strategy limits the scope for active management of such risks. Therefore, while the Index may apply certain exclusion criteria, the Fund does not integrate sustainability risks into its investment process.

Due to the inherent uncertainty and forward-looking nature of sustainability risks (including climate-related, environmental, social, and governance risks), the precise quantification of their likely impact on returns remains challenging, particularly for passively managed strategies. Nonetheless, the Manager assesses the impact the sustainability risks may have on the returns of the Fund in light of the exclusions applied at the index level, which will depend on the specific exposures of the index constituents to such risks. In general, where a sustainability risk occurs in respect of an asset, there could be a negative impact on, or entire loss of, its value and therefore on the returns of the Fund.

Further details on sustainability risks and their potential impact on the returns of the Fund are set out in the section "Sustainability Risk" under "Risk Factors" below and in the section of the Prospectus entitled "Sustainability Factors".

### 1.4 EU Taxonomy

The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.

### 1.5 Share Classes

The Fund may have different classes of Shares as set out in Section 5. The Fund may have different classes of Shares as set out in Section 5. Share classes may be designated in the Base Currency or in currencies other than the Base Currency (the "**Share Class Currency**"). Furthermore, the Fund may also offer hedged share classes ("**Hedged Share Classes**") which will hedge the Share classes' exposure to the underlying portfolio currencies (the "**Portfolio Currency**" or "**Portfolio Currencies**") to a currency designated at the Hedged Share Class level (the "**Exposure Currency**"). Although the Exposure Currency and Share Class Currency of some Share classes of the Fund are the same, the Exposure Currency of any new Share class established in the future may differ from its Share Class Currency. The Share Class Currency for each Share class and Exposure Currency for each Hedged Share Class are disclosed in Section 5 below under the heading "Available Share Classes".

#### Hedged Share Classes

Hedged Share Classes will seek to mitigate or hedge the exposure of each of the Portfolio Currencies to the relevant Exposure Currency through the use of forward exchange contracts (a contract between the Fund and a counterparty to buy or to sell a specific currency in the future at a certain exchange rate) or unfunded foreign-exchange ("**FX**") swaps (in this context, a swap would be a contract between the Fund and a swap counterparty, under which the latter provides the required currency exposure(s) to the Fund in exchange for a fee).

The Hedged Share Class' foreign currency exposures ("**Hedge Positions**") are re-set at the end of each month. The Hedge Positions of the Hedged Share Class are proportionately adjusted for net subscription and redemptions during the month and may be adjusted during the month to account for price movements of the Fund's Investments, corporate events affecting such Investments, or additions,

deletions or any other changes to the Index constituents (and thereby to the Fund's portfolio of Investments) to ensure compliance with the Prospectus. The Hedge Positions may also be adjusted during the month to avoid breaching the counterparty exposure limit.

Intra month, the notional amount of the Hedge Positions may not exactly offset the foreign currency exposure of a Hedged Share Class. Depending on whether the Index has appreciated or depreciated between each monthly Hedge Positions re-set, a Hedged Share Class' foreign currency exposure may be under-hedged or over-hedged respectively.

Any gains resulting from a Hedged Share Class' Hedge Positions shall be reinvested when the Hedge Positions are being re-set. In the event that the Hedge Positions provide exposure to the relevant Exposure Currency which is greater than the corresponding exposure to the Portfolio Currency prior to the month-end reset, the Hedged Share Class will have an exposure to the Exposure Currency in excess of the value of the corresponding Portfolio Currency-denominated investments. Conversely, in the event that the Hedge Position provides exposure to the relevant Exposure Currency which is less than the corresponding exposure to the Portfolio Currency prior to the month-end re-set, the Hedged Share class will have an exposure to the relevant Exposure Currency which is less than the value of its corresponding Portfolio Currency-denominated Investments. Any exposure difference will be re-set when the Hedge Positions are re- set. All hedging transactions will be clearly attributable to the specific Hedged Share Class and currency exposures of different classes will not be combined or offset.

## **1.6 Repurchase/Reverse Repurchase Agreements**

The Manager has appointed State Street Bank GmbH to act as the ICAV's counterparty to repurchase/reverse repurchase agreements. State Street Bank GmbH is part of the same group of companies as the Depositary. Direct and indirect operational costs and fees arising from efficient portfolio management techniques (which shall not include hidden revenue) will be paid to the counterparty to the repurchase agreement.

## **1.7 Portfolio Transparency**

Information about the Investments of the Fund is made available on a daily basis. The Fund may disclose on [www.wisdomtree.eu](http://www.wisdomtree.eu) at the start of each Business Day the identities and quantities of the securities and other assets held by it. The portfolio holdings so disclosed will be based on information as of the close of business on the prior Business Day and/or trades that have been completed prior to the opening of business on that Business Day and that are expected to settle on that Business Day.

## **1.8 Anticipated Tracking Error**

The Investment Manager aims to keep Tracking Error below or equal to 2% for each Share class. There is, however, no guarantee that this level of Tracking Error will be realised and neither the ICAV, the Manager nor the Investment Manager will be liable for any discrepancies between the Fund's anticipated level of Tracking Error and the actual level of Tracking Error (as subsequently observed). The annual report of the ICAV will provide an explanation of any divergence between anticipated and realised Tracking Error for the relevant period. The annual and half-yearly reports will state the Fund's Tracking Error at the end of the period under review.

# **2. BLOOMBERG US TREASURY FLOATING RATE BOND INDEX**

## **2.1 Index description**

The Index is designed to measure the performance of floating rate U.S. Treasury bonds ("**Floating Rate Notes**" or "**FRNs**"). Unlike fixed-coupon-rate U.S. Treasury bonds, the coupon rates of the FRNs are expected to reset weekly based on the results of the most recent 13-week U.S. Treasury bill auction.

The Index is rules-based, market value weighted and comprised of FRNs issued by the U.S. government. As of February 2026, the Index is comprised of 8 FRNs issued by the U.S. government. The FRNs included in the Index must be denominated in U.S. dollars, and have a minimum amount outstanding of \$100 million. The Index rebalances monthly, does not incur any costs and excludes fixed-

rate securities, Treasury inflation-protected securities, convertible bonds and bonds with survivor put options (which give the holder the right to sell the bond back to the original issuer at full or par value in the event of the holder death or legal incapacitation, however the holder is not obligated to sell).

Full details on the composition and the methodology of the Index are available at <https://www.bloomberg.com/professional/products/indices/fixed-income/#performance>

## 2.2 Index Calculation Agent

The Index is calculated by Bloomberg Index Services Limited ("BISL"). BISL and its affiliates ("collectively, "Bloomberg") or Bloomberg's licensors own all proprietary right in the Bloomberg indices.

## 3. RISK FACTORS

Investors should consider the risk factors set out in the Prospectus together with the following risks:

**Authorised Participant Concentration Risk.** Only an Authorised Participant may engage in creation or redemption transactions directly with the Fund. To the extent the Fund has a limited number of institutions that act as Authorised Participants, if these institutions exit the business or are unable to proceed with creation and/or redemption orders with respect to the Fund and no other Authorised Participant is able to step forward to make creation and/or redemption orders, the Shares may trade at a discount to the Fund's Net Asset Value and possibly face delisting.

**Concentration Risk.** The Fund may invest a relatively large percentage of its assets in issuers located in a single country, a small number of countries, or a particular geographic region. In these cases, the Fund's performance will be closely tied to the market, currency, economic, political, or regulatory conditions and developments in that country or region or those countries, and could be more volatile than the performance of more geographically-diversified funds. In addition, the Fund may concentrate its Investments in issuers in a particular industry, market or economic sector. When the Fund concentrates its Investments in a particular industry, market or economic sector, financial, economic, business, and other developments affecting issuers in that industry, market or sector will have a greater effect on the Fund than if it had not concentrated its assets in that industry, market or sector. Further, investors may buy or sell substantial amounts of the Fund's shares in response to factors affecting or expected to affect a particular country, industry, market or sector in which the Fund concentrates its Investments, resulting in abnormal inflows or outflows of cash into or out of the Fund. These abnormal inflows or outflows may cause the Fund's cash position or cash requirements to exceed normal levels, and consequently, adversely affect the management of the Fund and thereby, its performance.

**Credit Risk.** An instrument could lose some or all of its value if the issuer's financial health deteriorates. In extreme cases, an issuer may delay scheduled payments to investors, or may become unable to make its payments at all. The rating assigned to any particular investment does not necessarily reflect such issuer's current financial condition and does not reflect an assessment of an investment's volatility or liquidity. Investment grade instruments may still be subject to credit difficulties leading to the loss of some or all of the sums invested. Measures such as average credit quality may not accurately reflect the true credit risk of the Fund. This is especially the case if the Fund consists of securities with widely varying credit ratings.

**Currency Risk.** If an investor's currency of reference is different from the Fund's Base Currency, adverse movements in exchange rates between those currencies can result in a decrease in return and a loss of capital for such investor.

**Floating Rate Notes Risk.** Securities with floating rates can be less sensitive to interest rate changes than securities with fixed interest rates, but may decline in value and negatively impact the Fund's NAV, particularly if changes in prevailing interest rates are more frequent or sudden than the rate changes for the FRNs, which only occur periodically.

The issuance of FRNs by the U.S. Treasury is relatively new and the amount of supply is limited. A deep and liquid market has not yet developed. There is no guarantee or assurance that: (i) the Fund will be able to invest in a desired amount of FRNs, (ii) the Fund will be able to buy FRNs at a desirable price,

(iii) FRNs will continue to be issued by the U.S. Treasury, or (iv) FRNs will be actively traded. Any or all of the foregoing, should they occur, would negatively impact the Fund.

**Geographic Investment Risk.** To the extent the Fund invests a significant portion of its assets in the securities of companies of a single country or region, it is more likely to be impacted by events or conditions affecting that country or region. For example, political and economic conditions and changes in regulatory, tax, or economic policy in a country could significantly affect the market in that country and in surrounding or related countries and have a negative impact on the Fund's performance.

**Government Bonds Risk.** The Fund invests in government bonds which pay a floating rate of coupon, and are therefore exposed to changes in interest rates. In addition, periods of low inflation will mean the positive growth of a government bond may be limited. Investments in government bonds may be subject to liquidity constraints and periods of significantly lower liquidity in difficult market conditions. Hence, it may be more difficult to achieve a fair value on purchase and sale transactions which may cause the Investment Manager not to proceed with such transactions.

The entity that controls the repayment of government bonds may not be able or willing to repay the principal and/or interest when due in accordance with the terms of such debt. The entity's ability to repay the principal and/or interest due in a timely manner may be affected by, among other factors, its cash flow, the extent of its foreign reserves (where relevant), the availability of sufficient foreign exchange on the date a payment is due, the state of its country's economy, the relative size of the debt service burden to the economy as a whole, restrictions on its ability to raise more cash, the entity's policy towards the International Monetary Fund and the political constraints to which the entity may be subject. Such entities may also be dependent on expected disbursements from foreign governments, multilateral agencies and others abroad to reduce principal and interest arrearage on their debt. The commitment on the part of these governments, agencies and others to make such disbursements may be conditioned on such entities' implementation of economic reforms and/or economic performance and the timely service of such debtors' obligations. Failure to implement such reforms, achieve such levels of economic performance or repay the principal and/or interest when due may result in the cancellation of such third parties' commitments to lend funds to the entities, which may further impair such debtors' ability to service their debt on a timely basis. Consequently, such entities may default on their government bonds.

Holders of government bonds, including the Fund, may be requested to participate in the restructuring of such debt (for example extending the maturity date).

As a result, changes in the value of the Fund's investments may be unpredictable.

**Interest Rate Risk.** When interest rates rise, a bond value will generally fall, although for bonds which pay a floating rate the fall in value will be less than for a fixed rate bond. This risk will generally increase the longer the maturity of the bond. With inflation, there is a risk that the real value of the Fund's assets or income may be worth less in the future. On the other hand, deflation may erode the creditworthiness of an issuer, increasing the likelihood of default. A wide variety of factors can cause interest rates to rise (e.g., monetary policies, inflation rates, general economic conditions, etc.). This is especially true under economic conditions where interest rates are low. Changing interest rates at low levels, including rates that fall below zero, may have unpredictable effects on markets, may result in heightened market volatility and may detract from Fund performance, to the extent the Fund is exposed to such interest rates. Any future interest rate increases could cause the value of the Fund to decrease. Measures such as average duration may not accurately reflect the true interest rate sensitivity of the Fund. Therefore, the Fund with an average duration that suggests a certain level of interest rate risk may in fact be subject to greater interest rate risk than the average would suggest.

**Investment Risk.** There is no assurance that any appreciation in the value of Investments will occur, or that the investment objective of the Fund will be achieved. An investment in the Fund exposes an investor to the market risks associated with fluctuations in the Index. The value of the Index can increase as well as decrease and the value of an Investment will fluctuate accordingly. Investors can lose all of the capital invested in the Fund.

**Issuer Specific Risk.** Changes in the financial condition of an issuer or counterparty, changes in the specific economic or political conditions that affect a particular type of instrument or issuer, and changes in the general economic or political conditions can affect an instrument's value. Issuer-specific events can have a negative impact on the value of the Fund.

**Liquidity Risk.** Some instruments may have long settlement periods or may become hard to value, buy or sell at a reasonable price or in a large volume. It may also become hard to trade some instruments in small markets. Illiquidity of the Fund's holdings may limit the Fund's ability to obtain cash to meet redemptions. An issuer's ability to meet its obligation in relation to instruments may decline drastically. Additionally, the market for certain instruments may become illiquid under adverse market or economic conditions independent of any specific adverse changes in the conditions of a particular issuer. When the Fund invests in illiquid instruments, the Fund may be exposed to increased valuation risk and reduced ability to trade. Furthermore, due to limitations on investments in illiquid instruments and the difficulty in purchasing and selling such instruments, the Investment Manager may be unable to achieve its desired level of exposure to certain market segments. To the extent that the Index constituents include illiquid instruments or instruments with substantial market and/or credit risk, the Fund will tend to have a high exposure to liquidity risk.

**Market Risk.** The trading price of instruments owned by the Fund fluctuates in response to a variety of factors, sometimes rapidly or unpredictably. These factors include events impacting the entire market or specific market segments, such as political, market and economic developments, as well as events that impact specific issuers. The Net Asset Value of the Fund, like security and commodity prices generally, will fluctuate within a wide range in response to these and other factors. Possible continuing market turbulence may have an adverse effect on the Fund's performance. As a result, an investor could lose the value of its investment over short or even long periods.

**New / Small Fund Risk.** A new or smaller fixed income Fund's performance may not represent how the fixed income Fund is expected to or may perform in the long-term if and when it becomes larger and better able to implement its investment policy. Investment positions may have a disproportionate impact (negative or positive) on performance in new and smaller Funds. New and smaller Funds may also require a period of time to reach scale at which they are fully invested in securities that meet their investment objectives and policies and achieve a representative portfolio composition. Fund performance may be lower or higher during this "ramp-up" period, and may also be more volatile than when the Fund is larger. Similarly, a new or smaller Fund's investment strategy may require a longer period of time to show returns that are representative of the strategy. New Funds have limited performance histories for investors to evaluate and new and smaller Funds may not attract sufficient assets to achieve investment and trading efficiencies.

**Portfolio Turnover Risk.** Portfolio turnover generally involves a number of direct and indirect costs and expenses to the Fund, including, for example, brokerage commissions, dealer mark-ups and bid/offer spreads, and transaction costs on the sale of securities and reinvestment in other securities. Nonetheless, the Fund may engage in frequent trading of investments in furtherance of its investment objective. Portfolio turnover risk is greater to the extent the Fund invests in illiquid securities.

**Representative Sampling Risk.** Where it is not part of the Fund's investment policy to fully replicate its Index, the Fund may use optimisation technique or sampling strategy to track the performance of its Index. This sampling strategy may include the strategic selection of some (rather than all) of the securities that make up the Index, holding securities in proportions that differ from the proportions of the Index to track the performance of certain securities that make up the Index. The Investment Manager may also select securities which are not underlying constituents of the Index where such securities provide similar performance (with matching risk profile) to securities that make up the Index, as a whole. A sampling strategy may expose the Fund to Tracking Error risk.

**Shares of the Fund may trade at prices other than Net Asset Value.** As with all exchange-traded funds, the Fund's Shares may be bought and sold in the secondary market at market prices. Although it is expected that the market price of the Shares of the Fund will approximate to the Fund's Net Asset Value, there may be times when the market price and the Net Asset Value vary significantly, including due to supply and demand of the Fund's Shares and/or during periods of market volatility. Thus, you may pay more (or less) than Net Asset Value intra-day when you buy Shares of the Fund in the secondary market, and you may receive more (or less) than Net Asset Value when you sell those Shares in the secondary market. If an investor purchases Shares at a time when the market price is at a premium to the Net Asset Value of the Fund's Shares or sells at a time when the market price is at a discount to the Net Asset Value of the Fund's Shares, an investor may sustain losses.

**Sustainability Risk.** Sustainability risks are relevant as both standalone risks as well as crosscutting risks, which manifest through many other risk types, which are relevant to the assets of the Fund. For example, the occurrence of a sustainability risk can give rise to financial and business risk causing a

negative impact on the share price of a company. The increasing importance given to sustainability considerations by both companies and consumers means that the occurrence of a sustainability risk may result in significant reputational damage to affected companies. These events might cause a material negative impact on the value of a Fund’s investments. Whilst the Index applies ESG exclusion criteria with the aim of mitigating the impact of sustainability risks, there can be no assurance that all sustainability risks can be mitigated in the Fund.

**US Risk.** The deterioration of the sovereign debt of several countries, together with the risk of contagion to other, more developed, countries, exacerbated the global economic crisis. There is a continued possibility that US could be subject to an increase in borrowing costs.

Changes in the U.S. economy, the financial condition or credit rating of the U.S. government and/or the market perceptions concerning the U.S. could adversely affect the value of the Fund's investments. Investors should carefully consider how any potential changes to the U.S. economy and market perceptions- may affect their investment in the Fund.

**4. SHARE DEALING**

**4.1 General**

Orders for Creation Units may be settled in cash, in-kind (or in a combination of both, at the Manager’s discretion). Investors are referred to the procedures for subscribing and redeeming Creation Units in the section entitled “Share Dealing” of the Prospectus.

**4.2 Dealing**

<b>Initial Offer Price</b>	During the Initial Offer Period, the Share Classes indicated with an asterix (*) in section 5, “Available Share Classes” below will be issued at the Initial Offer Price described in the table. The Initial Offer Period for the remaining share classes has now closed.
<b>Initial Offer Period</b>	The Initial Offer Period for the Share Classes indicated with an asterix (*) in section 5, “Available Share Classes” below will commence at 9.00am (Irish time) on 29 May 2026 and conclude upon the earlier of: 5.00pm (Irish time) on 25 November 2026 or such earlier or later time as the Directors may decide and notify the Central Bank.
<b>Issue of Shares</b>	The Directors have resolved that Shares in the Fund will be issued in dematerialised (or uncertificated) form and that the Fund will apply for admission for clearing and settlement through a Securities Settlement System. Shares will therefore be issued in registered form and only persons appearing on the register of shareholders will be a Shareholder. Ownership of Shares will be confirmed by written confirmation of entry on the register of shareholders.
<b>Base Currency</b>	US Dollars
<b>Portfolio Currency</b>	US Dollars
<b>Business Day</b>	A day on which commercial banks are generally open for business in London and New York
<b>Creation Unit</b>	10,000 Shares, unless determined otherwise by the Manager.
<b>Dealing Day</b>	Each Business Day (provided that any day on which 30% or more of the markets on which constituents in the Index are listed or traded are closed, such Business Day shall not be a Dealing Day). A list of the Fund’s Dealing Days is available from the Administrator.

<b>Dealing Deadline</b>	On each Dealing Day, the time as set out in the table below.
<b>Publication Time</b>	8.00 a.m. (Irish time) on each Dealing Day.
<b>Valuation Point</b>	10.15 p.m. (Irish time) on each Dealing Day.
<b>Dividend Policy</b>	<p>Dividends will normally be declared quarterly, in March, June, September and December of each year.</p> <p>Share classes with an accumulating policy shall not distribute dividends to Shareholders. Income and other profits will be accumulated and reinvested on behalf of Shareholders.</p>
<b>Subscriptions following the initial offer period</b>	<p>Creation Units may be subscribed for on a Dealing Day at a price based on the Net Asset Value per Share multiplied by the number of Shares in a Creation Unit. Applicants for Shares must also remit the amount of cash and charges as set out in the Portfolio Composition File and pay Duties and Charges, if applicable.</p> <p>The Manager, at its discretion, may charge a Subscription Fee of up to 3% of the aggregate Net Asset Value per Share in the Creation Unit subscribed for.</p>
<b>Settlement of Subscriptions following the initial offer period</b>	<p>Settlement of subscriptions must be received by the Administrator:</p> <p>(a) in respect of cash subscriptions, by 2 p.m. (Irish time) on the first Business Day after the relevant Dealing Day; provided that if such day is not a day on which markets are open for settlement of payments in the Base Currency (a “<b>Currency Day</b>”), settlement will be postponed to the immediately following Currency Day;</p> <p>(b) in respect of in-kind subscriptions, by 2 p.m. (Irish time) on the first Business Day after the relevant Dealing Day or within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline).</p> <p>Subject to the composition of the portfolio on the relevant Dealing Day, the Manager may permit the Administrator to accept receipt of settlement of subscriptions:</p> <p>a) in respect of cash subscriptions, by 2 p.m. (Irish time) on the second Business Day after the relevant Dealing Day; provided that if such day is not a Currency Day, settlement will be postponed to the immediately following Currency Day;</p> <p>(b) in respect of in-kind subscriptions, by 2 p.m. (Irish time) on the second Business Day after the relevant Dealing Day or within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline).</p>
<b>Redemptions</b>	<p>Creation Units may be redeemed on a Dealing Day at a price based on the Net Asset Value per Share multiplied by the number of Shares in a Creation Unit. A redeeming Shareholder will have deducted from redemption proceeds an appropriate amount of Duties and Charges, if applicable.</p> <p>Shares which are the subject of the redemption must be received by the Fund by 2 p.m. (Irish time) on the second Business Day after the relevant Dealing Day.</p>

The Manager, at its discretion, may charge a Redemption Fee of up to 3% of the aggregate Net Asset Value per Share in the Creation Unit redeemed.

**Settlement of redemptions**

Redemption proceeds will be typically transferred within one Business Day of the relevant Dealing Day and, in any event, within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline), provided that all required documentation has been furnished to the Administrator and the relevant Shareholder has delivered, in the relevant Securities Settlement System, the Shares to be redeemed.

**Valuation methodology**

Investments of the Fund which are listed or traded on one Regulated Market for which quotations are readily available shall be valued at the last traded price on such Regulated Market for such Investment. Where Investments are quoted, listed or normally dealt in on more than one Regulated Market, the market which in the opinion of the Administrator, constitutes the main market for the relevant Investment or which provides the fairest criteria for valuing the relevant Investment shall be used. A particular or specific asset may be valued using an alternative method of valuation if the Directors deem it necessary and the alternative method has been approved by the Depositary.

**Compulsory redemption threshold**

US\$15 million

## 5. AVAILABLE SHARE CLASSES

Share Class Name	ISIN	Base Currency	Exposure Currency	TER	Dividend Policy	Dealing Deadline for Cash (in Kind) Subscriptions /Redemptions, Irish time	Initial Offer Price (in Share Class Currency)
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – USD	IE00BJFN5P63	US Dollars	n/a	Up to 1%	Distributing	4:30pm (3:30pm)	Initial Offer Period has closed.
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – USD Acc	IE00BJJYYX67	US Dollars	n/a	Up to 1%	Accumulating	4:30pm (3:30pm)	Initial Offer Period has closed.
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – EUR Hedged*	IE000QH6GME2	EUR	EUR	Up to 1%	Distributing	4:30pm (3:30pm)	50
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – EUR Hedged Acc*	IE000YUYTMN4	EUR	EUR	Up to 1%	Accumulating	4:30pm (3:30pm)	50
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – GBP Hedged*	IE000K7HLXM9	GBP	GBP	Up to 1%	Distributing	4:30pm (3:30pm)	50
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – GBP Hedged Acc*	IE000DVZF1K9	GBP	GBP	Up to 1%	Accumulating	4:30pm (3:30pm)	50
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – CHF Hedged*	IE0009MYDGA5	CHF	CHF	Up to 1%	Distributing	4:30pm (3:30pm)	50
WisdomTree USD Floating Rate Treasury Bond UCITS ETF – CHF Hedged Acc*	IE000OAUAKB8	CHF	CHF	Up to 1%	Accumulating	4:30pm (3:30pm)	50



## 6. FEES

The Fund shall pay the following fees and expenses out of its assets:

- A. a TER as set out in the table above;
- B. brokerage or other expenses of acquiring and disposing of Investments, as set out in further detail in the Prospectus; and
- C. extraordinary expenses (i.e. those unforeseen expenses falling outside of the general expenses payable by the Manager out of its fees, such as expenses related to any litigation, exercise of voting rights and corporate actions).

Investors are referred to the section of the Prospectus entitled “Operational costs and expenses”.

Fees and expenses relating to establishment of the Fund will be borne by the Manager.

## 7. DISCLAIMERS

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