

Key Investor Information



This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

WisdomTree Defined Return Autocallable EUR Active UCITS ETF - EUR Acc

ISIN: IE000RAY1B92

a share class of WisdomTree Defined Return Autocallable EUR Active UCITS ETF (the “Fund”) which is a sub-fund of WisdomTree Issuer ICAV. Managed by WisdomTree Management Limited.

Objectives and Investment Policy

- The Fund seeks to generate capital growth over the medium to longer term through defined return investments which have the potential to deliver more predictable and stable investment outcomes compared to direct investment in equity markets.
- In order to achieve this objective, the Fund will be actively managed and pursue (a) direct investment in over-the-counter (“OTC”) Financial Derivative Instruments (“FDIs”), linked to the performance of equity-based, large-cap financial indices implemented primarily through investments in autocallable FDIs (each an “Autocallable FDI”); (b) direct investment in equity and fixed income securities and collective investment schemes; and (c) direct investment in OTC FDIs, linked to equity or fixed income securities to hedge market risk arising from the securities held for the purposes described at (b) above .
- In normal circumstances the Investment Manager expects the Fund’s defined return investment strategy will be implemented predominantly through exposure to Autocallable FDIs described further below and in the supplement for the Fund.
- An Autocallable FDI is an OTC derivative instrument incorporating option-based features, whose return is contingent on the performance of one or more underlying financial indices over a fixed term. A typical Autocallable FDI pays a fixed coupon and matures early if the performance of the underlying indices is above a pre-defined autocall barrier on certain observation dates. Autocallable FDIs also perform in line with the underlying indices in case the performance of those indices is below the pre-defined protection level on the final maturity date. The aim of Autocallable FDIs is to provide positive performance over the long term in all events other than the event that the financial indices to which the Autocallable FDIs are linked fall significantly over the long-term. The Fund intends to hold a diversified portfolio of Autocallable FDIs with different underlying indices, start dates, maturities, protection levels and autocall barriers.
- The Fund is considered to be actively managed by reference to the WisdomTree Eurozone UCITS Index (NTR) (the “Benchmark”) by virtue of the fact that the Benchmark is used for performance comparison purposes. The Benchmark is used as the reference index for the purposes of calculating the global exposure of the Fund. However, the Benchmark is not used to define the portfolio composition of the Fund or as a performance target and the Fund may be wholly invested in securities which are not constituents of the Benchmark.
- The Fund may enter into repurchase/reverse repurchase agreements and stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus for WisdomTree Issuer ICAV (the “Prospectus”).
- Shares of the Fund (“Shares”) are listed on one or more stock exchanges. Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. Other investors can purchase and sell Shares on exchange on each day the relevant stock exchange is open.
- Distribution policy: Dividends will not be distributed to shareholders in respect of the shares of this class. Income and other profits will be accumulated and reinvested on behalf of the shareholders.
- Recommendation: This Fund may not be appropriate for short-term investment.
- Currency: The base currency of the Fund is Euro. The currency of denomination of this share class is Euro.
- For full investment objectives and policy details, please refer to the supplement to the Prospectus for the Fund (the “Supplement”).

Risk and Reward Profile

Lower Risk Potentially lower rewards Higher Risk Potentially higher rewards



- The categorisation above is not guaranteed to remain unchanged and may shift over time.
- The lowest category (1) does not imply a risk-free investment.
- The risk indicator was calculated incorporating simulated historical data and may not be a reliable indication of the future risk profile of the Fund.
- The SRRI categorisation above (4) is due to the nature of the Fund’s investments and risk associated with those investments, including:
 - Defined return risk: returns are contingent on index performance at specific observation dates; sustained and significant market falls can result in capital loss.
 - Market Risk. The defined return investments held by the Fund, whether via FDIs or Transferable Securities, are all dependent on global equity index performance. In the event of sustained, poor equity market performance, the value of the Fund could fall and not recover.
 - Derivative Risks: Derivatives may not achieve their intended purpose. Their prices may move up or down significantly over relatively short periods of time which may result in losses greater than the amount paid, adversely impacting the value of the Fund. While the Fund is not expected to have exposure to leverage to a material degree, any movement in the price of these investments can have a significant impact on the value of the Fund and the Fund could lose more than the amount invested.

- Risks not covered by the indicator, but which are materially relevant to the Fund include:
 - Credit and Counterparty Risk: There is a risk that the issuer of debt securities or a counterparty to a derivatives contract may not be able to meet interest, principal or settlement payments or otherwise honour their obligations.
 - Custodial Risk. There are risks involved in dealing with the custodians or brokers who hold or settle a Fund’s trades. In the event of the insolvency or bankruptcy of a custodian or broker, the Fund could be prevented from recovering its assets from the custodian or broker and may have only a general unsecured claim against the custodian or broker.
 - Investment Objective Risk. There is no guarantee the investment objective of the Fund will be achieved. There can be no certainty that Shares can always be bought or sold on a stock exchange or that the market price will reflect the NAV of the Fund.
 - Liquidity Risk: It may be difficult for the Fund to buy or sell certain investments in some market conditions. Consequently, the price obtained when the Fund buys or sells securities may compare adversely to the price under normal market conditions.
 - Operational risk: There is a risk of default or error within the different service providers involved in managing and servicing the Fund and valuing the portfolio.
- For a complete overview of all risks attached to this Fund, refer to the section entitled “Risk Factors” in the Supplement and the Prospectus.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None*
Exit charge	None*
Charges taken from the Fund over a year	
Ongoing charges	0.65%**
Charges taken from the Fund under certain specific conditions	
Performance fee	None

* These are the maximum fees and charges which are currently payable by authorised participants dealing directly with WisdomTree Issuer ICAV. The Fund has the right to charge authorised participants an entry charge up to a maximum of 3% and an exit charge up to a maximum of 3%. The Fund is currently not exercising its entitlement to apply entry and exit charges.

*Entry and exit charges are not applicable to secondary market investors. As the Fund is an ETF, secondary market investors will not typically be able to deal directly with WisdomTree Issuer ICAV. Investors buying Shares on exchange will do so at market prices which will reflect broker fees and/or other charges.

* Authorised participants dealing directly with the Fund will pay related transaction costs.

* For authorised participants dealing directly with the Fund, switching between sub-funds may incur a maximum switching charge of 3%. The Fund is currently not exercising its entitlement to apply switching charges.

** The ongoing charges may vary year on year. It excludes portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another investment fund.

Please see "Fees and Expenses" section of the Prospectus and "Fees" and "Share Dealing" ("Subscriptions following the initial offer period" and "Redemptions" sub-sections) sections of the Supplement for further information about charges.

Past Performance

There is insufficient data to provide a useful indication of past performance to the investor

Practical Information

Depository: The Bank of New York Mellon SA/NV, Dublin Branch.

Administrator: BNY Mellon Fund Services (Ireland) Designated Activity Company.

Further information: Copies of the Prospectus documentation and the latest financial statements are available free of charge, in English, from the Administrator. The Prospectus and financial statements are prepared for WisdomTree Issuer ICAV rather than separately for the Fund. Further information about the Fund can be obtained on www.wisdomtree.eu.

Remuneration Policy: Details of WisdomTree Management Limited's remuneration policy, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding such remuneration/benefits, can be accessed from the following website: www.wisdomtree.eu. A paper copy of these policy details is also available free of charge from WisdomTree Management Limited upon request.

Pricing information: The net asset value of the share class will be available during normal business hours every business day at the office of the Administrator and will be published daily on www.wisdomtree.eu

Switching: Switching of Shares between sub-funds of WisdomTree Issuer ICAV is not possible for investors who purchase shares on exchange. Switching may be available to authorised participants who deal directly with the Fund.

Segregated liability: The Fund is a sub-fund of WisdomTree Issuer ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the Fund are segregated from other sub-funds within WisdomTree Issuer ICAV and the assets of the Fund will not be available to satisfy the liabilities of another sub-fund of WisdomTree Issuer ICAV.

Taxation: WisdomTree Issuer ICAV is resident in Ireland for taxation purposes. Irish taxation legislation may impact on the personal tax position of an investor.

Liability statement: WisdomTree Management Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland. WisdomTree Management Limited is authorised in Ireland and regulated by the Central Bank of Ireland. This key investor information is accurate as at 9 September 2026.