

WisdomTree Siegel Moderate Digital Fund

Data as of 06/30/2026 unless otherwise noted

Fund Overview

The WisdomTree Siegel Moderate Digital Fund seeks long-term capital appreciation utilizing an asset allocation strategy by predominantly investing in exchange-traded funds, including a significant portion of WisdomTree ETFs. The Fund is designed to follow the traditional 60/40 allocation (i.e., 60% equities/40% fixed income). The Fund's asset allocation is constructed by the Fund's adviser, WisdomTree Digital Management, Inc. and implemented by a sub-adviser.

Why MODRX?

Leveraging insights from Professor Jeremy Siegel, MODRX employs a disciplined allocation strategy to optimize diversification across asset classes, aiming to deliver steady performance in varying market environments.

Utilizes Blockchain Technology

The Fund uses blockchain technology through an integrated recordkeeping system via the Fund's transfer agent with records in book-entry form and digital representations of Fund shares that are recorded – or tokenized – on the applicable blockchain. The Fund maintains its focus on traditional investments and does not invest in cryptocurrencies.

Quarter End Performance

Average Annual Total Returns as of 06/30/2026

	QTR	YTD	1-Year	3-Year	5-Year	10-Year	Since Fund Inception
MODRX NAV Returns	6.64%	7.59%	15.25%	N/A	N/A	N/A	13.28%
60% MSCI ACWI Value Index/40% Bloomberg U.S. Aggregate Bond Index Composite	6.58%	7.37%	15.13%	N/A	N/A	N/A	13.58%
S&P 500 Index	15.20%	10.21%	22.32%	N/A	N/A	N/A	22.88%

You cannot invest directly in an index.

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at wisdomtree.com/investments.

Total returns assume the reinvestment of all distributions and the deduction of all fund expenses.

Fund Token Contract Addresses

Each Digital Fund share is associated with a corresponding record on a supported blockchain. The token addresses listed below identify the smart contracts that record the onchain representation of Digital Fund shares for the applicable blockchain. These blockchain entries provide an additional, technology-enabled record of certain information related to the onchain representation of Digital Fund shares. While tokens may be transferred peer-to-peer among eligible, permissioned wallets, the tokens are not determinative of Digital Fund ownership and do not represent a separate security. Ownership of Digital Fund shares is maintained solely by the Fund's transfer agent.

Arbitrum	0x496D35292D68c988Ba37668cA92AafdaF5c35415
Avalanche	0x06EE92531ff2C8fDB5348b31B41DF0F9a3a1CA97
Base	0x90A5aAD303D2170Bc846cd1237939Ac537F224A1
Ethereum	0xFb20015Fb2047320a0f1c209f35c6432147770E8
Optimism	0x06EE92531ff2C8fDB5348b31B41DF0F9a3a1CA97
Plume	0x3A269F19A624F8a822712393CbF37fc8BA667056
Solana	HSFxBVXmkoYyG2BSt6km5kgS1yRBSLAoNkrjdd14GPA5
Stellar	GANULT25TF06V6BFWSEG4VSCR4QXBNHV5T344R2AFZEPE6B324LVLOOJ

Smart contract audit reports from **OpenZeppelin** are available for the [Whitelist Contexts](#), [Ethereum Virtual Machine Tokenized Funds](#) and [Solana Tokenized Funds](#).

The above token addresses correspond to the official smart contracts that define, create, and enforce the rules for the Fund's token on supported blockchains. The token addresses can be used to verify the token's authenticity and activity using a blockchain explorer (e.g., Etherscan, Arbiscan).

Neither the Fund nor its service providers endorse or recommend any particular blockchain, and an investor should independently assess any blockchain for their own purposes and use cases. Investors should note that they may experience materially different service levels on different blockchains.

Characteristics as of 06/30/2026

Name	YIELDS			VALUATION RATIOS			QUALITY METRICS		
	Dividend Yield	SEC 30 Day Yield	Price/Earnings (P/E)	Price/Cash Flow (P/CF)	Price/Book (P/B)	Price/Sales (P/S)	Return on Assets (ROA)	Return on Equity (ROE)	Return on Sales
WisdomTree Siegel Moderate Digital Fund	2.11%	2.80%	19.26	11.29	2.90	1.87	3.67%	17.75%	15.37%

Top Holdings	Fund	Bench
Broadcom Inc.	2.53%	2.77%
NVIDIA Corp.	2.45%	7.52%
Apple, Inc.	2.19%	6.59%
Alphabet, Inc.	1.90%	5.84%
Microsoft Corp.	1.60%	4.30%
Amazon.com, Inc.	1.26%	3.62%
JPMorgan Chase & Co.	0.95%	1.36%
Exxon Mobil Corp.	0.74%	0.88%
HSBC Holdings PLC	0.70%	0.00%
Meta Platforms, Inc.	0.66%	1.92%

Top Sectors	Fund	Bench
Financials	22.30%	11.76%
Information Technology	20.00%	38.03%
Industrials	12.55%	8.93%
Health Care	9.07%	8.89%
Consumer Discretionary	8.20%	9.31%
Energy	6.05%	2.98%
Consumer Staples	6.01%	4.57%
Communication Services	5.26%	9.68%
Materials	4.51%	1.83%
Utilities	4.01%	2.20%

Fund refers to: WisdomTree Siegel Moderate Digital Fund;
Bench (Benchmark) refers to: S&P 500 Index
Characteristics are subject to change without notice. Percentages may not total 100% due to rounding, where applicable.

About Digital Funds

What is a Digital Fund?

Digital Funds, which are tokenized '40 Act funds, offer a way for investors to track traditional investment assets where the investor's ownership of digital fund shares is maintained on blockchain as part of an integrated recordkeeping system by the Digital Fund's transfer agent.

Broad Exposure Onchain

Digital Funds offer exposure to traditional asset classes like equities and fixed income, enabling investors to build a diversified portfolio entirely onchain.

40 Act Fund Structure

WisdomTree's Digital Funds are open-end mutual funds registered with the SEC under the 1940 Act, which means they are governed by the same rules and regulations and required financial disclosures, as other U.S. SEC-registered mutual funds.

WisdomTree Digital Funds are a big step forward in the next evolution of investing, and the exciting future of finance.

Visit [WisdomTree.com/About-Digital-Funds](https://www.wisdomtree.com/about-digital-funds) to learn more.

INDEX DEFINITIONS

The **60% MSCI ACWI Value Index/40% Bloomberg U.S. Aggregate Bond Index Composite** represents a 60% weight to the MSCI ACWI Value Index and a 40% weight to the Bloomberg U.S. Aggregate Index. The Bloomberg U.S. Aggregate Index measures the performance of the U.S. investment-grade bond market. **S&P 500 Index:** Market capitalization-weighted benchmark of 500 stocks selected by the Standard and Poor's Index Committee designed to represent the performance of the leading industries in the United States economy.

GLOSSARY

Dividend Yield: A financial ratio that shows how much a company pays out in dividends each year relative to its share price. **30-Day SEC Yield:** The yield figure reflects the dividends and interest earned during the period, after deduction of the Fund's expenses. This is also referred to as the "standardized yield." **Price/Earnings (P/E):** Share price divided by earnings per share. Lower numbers indicate an ability to access greater amounts of earnings per dollar invested. **Price/Cash Flow (P/CF):** Share price divided by cash flow per share. Lower numbers indicate an ability to access greater amounts of cash flows per dollar invested. **Price/Book (P/B):** Share price divided by book value per share. Lower numbers indicate an ability to access greater amounts of cash flows per dollar invested. **Price/Sales (P/S):** Share price divided by per share revenue. A valuation ratio that compares a company's stock price to its revenues. **Return on Assets (ROA):** Firm profits (after accounting for all expenses) divided by the firm's total assets. Higher numbers indicate greater profits relative to the level of assets utilized to generate them. **Return on Equity (ROE):** Measures a corporation's profitability by revealing how much profit a company generates with the money shareholders have invested. **Return on Sales (ROS):** A measurement of operational efficiency which relates how much profit is generated from one dollar of sales.

IMPORTANT INFORMATION

This information must be preceded or accompanied by a prospectus, [click here](#) to view or download prospectus. We advise you to consider the fund's objectives, risks, charges and expenses carefully before investing. The prospectus contains this and other important information about the fund. Please read the prospectus carefully before you invest.

There are risks associated with investing, including possible loss of principal. Because the Fund is new, it has limited performance history. Blockchain technology is a relatively new and untested technology, with little regulation. Potential risks include vulnerability to fraud, theft, or inaccessibility, and future regulatory developments effect its viability. The Fund focusing its investments on certain sectors increases its vulnerability to any single economic or regulatory development, which may result in greater share price volatility. Equity securities may fluctuate in value can decline significantly in response to the activities of individual companies and general market and economic conditions. Cybersecurity attacks affecting the Fund's third-party service providers, App, blockchain network, or the issuers of securities in which the Fund invests may subject the Fund to many of the same risks associated with direct cybersecurity breaches.

The Fund is actively managed using proprietary investment strategies and processes. There can be no guarantee that these strategies and processes will be successful or that the Fund will achieve its investment objective. Poor security selection could cause the fund to underperform relevant benchmarks or other funds with a similar investment objective. U.S. Treasury obligations may provide relatively lower returns than those of other securities. Changes to the financial condition or credit rating of the U.S. government may cause the value to decline.

Blockchain Fees, Functionality and Transaction Processing: A blockchain is an open, distributed ledger that digitally records transactions in a verifiable and immutable (i.e., permanent) way using cryptography. A distributed ledger is a database in which data is stored in a decentralized manner. Cryptography is a method of storing and transmitting data in a particular form so that only those for whom it is intended can read and process it. A blockchain stores transaction data in "blocks" that are linked together to form a "chain", and hence the name blockchain. Blockchain networks can experience delays in transaction processing and settlement, particularly during periods of high network congestion or increased transaction volume. Such delays could affect the timing of recording transactions or processing redemptions and transfers of Fund shares. During periods of congestion, the time required for transaction validation may increase, which could lead to delayed recording of transactions on the blockchain or off-chain recordkeeping systems. In extreme cases, prolonged delays could disrupt the Fund's ability to process transactions efficiently or cause discrepancies between the blockchain record and the official book-entry record maintained by the Transfer Agent. Furthermore, blockchain networks typically impose transaction fees in the form of the network's native digital asset (e.g., lumens on the Stellar blockchain or ether on the Ethereum blockchain). These fees can be unpredictable and may vary significantly depending on network conditions and levels of congestion. Sudden increases in transaction fees could impact the cost of processing Fund transactions or impose unexpected expenses on investors or the Transfer Agent or its affiliates, potentially affecting the overall efficiency of the Fund's recordkeeping and transaction processing systems. Lastly, there may be undiscovered technical flaws in the Transfer Agent's blockchain-integrated recordkeeping system or the underlying blockchain technology, including in the process by which transactions are recorded to a blockchain, recorded off-chain, and/or integrated with other recordkeeping systems. Such flaws could negatively impact the execution or recordkeeping of transactions in Fund shares. Additionally, technological advancements may lead to new or existing hardware or software tools or mechanisms that could undermine the integrity or functionality of blockchain systems, all of which could adversely impact transactions in Fund shares.

Neither WisdomTree, Inc., nor its affiliates, provide tax advice. All references to tax matters or information provided on this site are for illustrative purposes only and should not be considered tax advice and cannot be used for the purpose of avoiding tax penalties. Investors seeking tax advice should consult an independent tax advisor.

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